Leveraging Off of a Multi-Million Ounce Gold Asset in a New Bull Market

Strategic Growth Through Exploration & Development



Advancing the Freegold Mountain Project

TSX-V: TIG | OTC: TIGCF | FRANKFURT: 8N61

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Forward Looking Statements

Certain of the statements contained in this presentation, including, without limitation, statements regarding the anticipated content, commencement and cost of exploration programs, anticipated exploration program results, the discovery and delineation of mineral deposits/resources/reserves, the anticipated preparation and timing of an updated 43-101 resource estimate, the potential for a significant expansion of the resource, the economic outlook for the gold mining industry, Triumph Gold's (the Company) expectations regarding gold prices and production, and its future liquidity and capital resources and planned expenditures, are forward-looking statements. Information concerning mineral resource estimates may also be deemed to constitute forward-looking statements in that these statements reflect predictions of mineralization that would be encountered if a mineral deposit were to be developed and mined. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct.

Accordingly, the Company cautions that any forward-looking statements are not guarantees of future results or performance, and that actual results may differ materially from those set out in the forward-looking statements as a result of; among other factors, variations in the nature, quality and quantity of any mineral deposits that may be located, the Company's inability to obtain any necessary permits, consents or authorizations required for its activities, material adverse changes in economic and market conditions, changes in the regulatory environment and other government actions, fluctuations in commodity prices and exchange rates, the inability of the Company to raise the necessary capital for its ongoing operations, and business and operational risks normal in the mineral exploration, development and mining industries, as well as the risks and uncertainties disclosed in the Company's most recent Management Discussion and Analysis. The Management Discussion and Analysis is filed with certain provincial securities commissions in Canada, available at www.sedar.com. The Company undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after the date of this presentation or to reflect the occurrence of unanticipated events.

All subsequent written or oral forward-looking statements attributable to the Company or any person acting on its behalf are qualified by the cautionary statements herein. Marty Henning, P. Geo., Principal Geologist of Triumph Gold Corp., is the qualified person, as defined by NI 43-101, and has reviewed the technical information in this corporate presentation. Links to references are imbedded in the following slides for additional information.

For more detailed information about the Company, please see documents available from www.sedar.com or our website www.triumphgoldcorp.com

First Nations Acknowledgement

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We acknowledge that we are on traditional territories in the Yukon of the many First Nations whose footsteps have marked these lands for centuries.



Leadership and Management Team

John Anderson – Interim CEO and Chairman
- 20 years' resource sector capital marketing experience
- Strategic company growth and management

Paul Cowley, P.Geo – Director
- 40 years' experience in exploration and mining
- Highlighted with 18 years at BHP managing key assets like Escondida, Ekati Diamonds and was the country Manager in Bolivia.

Marty Henning, P.Geo – Principal Geologist
- 20 years' mineral exploration and mining experience
- Focused on construction, production and exploration at the New Afton block cave mine

Graeme Hopkins – Chief Technical Officer
- 20 years' Data Management and GIS experience
- Involved with the Freegold Mountain Project since 2008

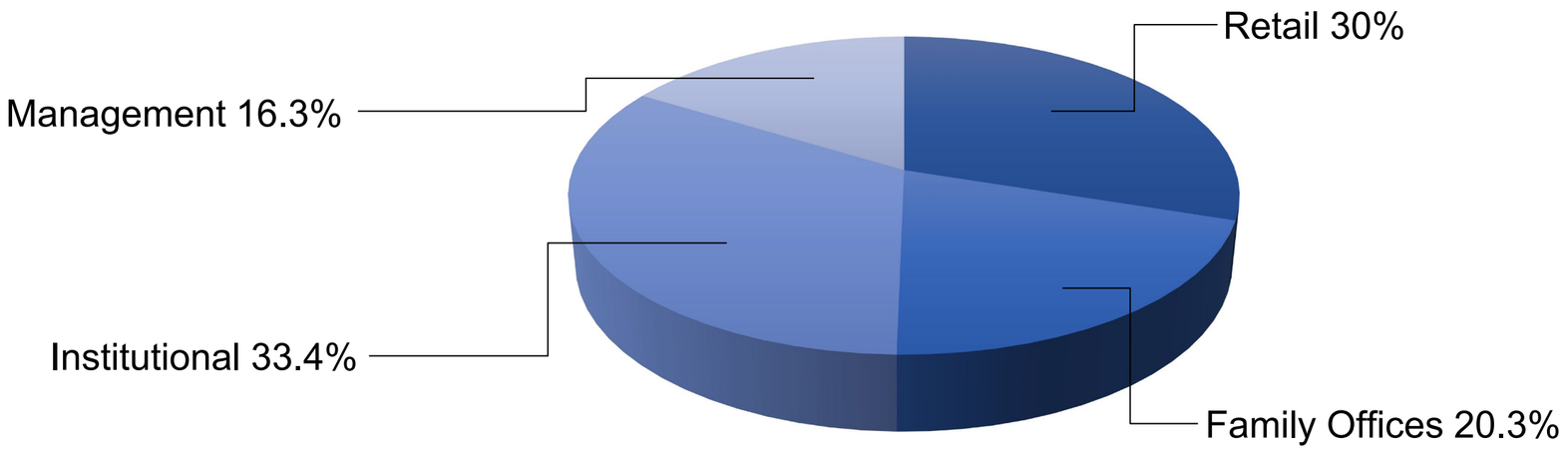
Jesse Halle, P.Geo – VP Exploration
- 25+ years' experience in exploration
- Advance multiple porphyry copper-gold deposits in Yukon and BC, including Casino and Copper Mountain deposits

Emily Halle, PMP – Project Manager
- 15+ years' experience in exploration and project management
- Focused on porphyry copper-gold systems in British Columbia and Yukon, with additional experience in South Africa, Alaska and Eastern Canada

Financial Structure

At present, the company has issued a total of 72,128,762 shares. The current stock price is 0.72 CAD per share (2026-08-26), and the total value of market capitalization is $51.9 million CAD.

Major shareholders:

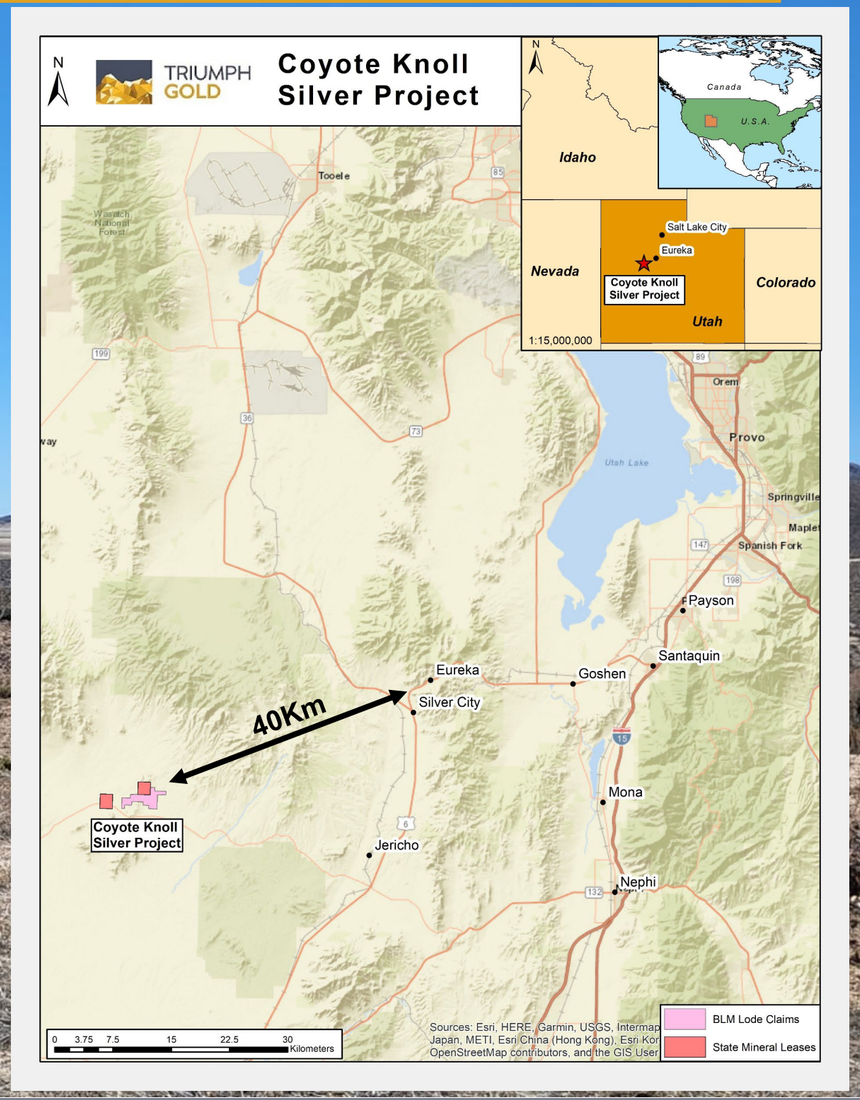


Capital Structure	
72,128,762	Issued and Outstanding
35,134,819	Warrants
6,750,000	Options
114,013,581	Fully Diluted

Coyote Knoll Acquisition Highlights

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- Located 40km (25 miles) southwest from the city of Eureka near the Tintic mining district
- Coyote Knoll shares the same geological environment as the Tintic Mining camp
- Tintic contains a series of past producing mines targeting high grade Au-Ag epithermal mineralization such as the Trixie Mine and Pb-Zn-Ag Carbonate Replacement mineralization such as the Burgin Mine
- 12-ton representative bulk sample was mined and reported having an average head grade of 43.6 ounce per ton silver and 0.13 ounce per ton gold.
- 1,000 ounces of silver doré was reported from separate mining activities at CK
- 2 east-west parallel veins were identified through RC drilling and later exposed during open pit mining.
- A second mineralized structure striking Northwest-Southeast has also been identified through surface sampling and RC drilling.
- Approximately 2,600m of Reverse Circulation drilling has been completed on the property highlighted by 3.20 m of 1307.35 g/t Ag and 3.76 g/t Au



Coyote Knoll Sample Highlights

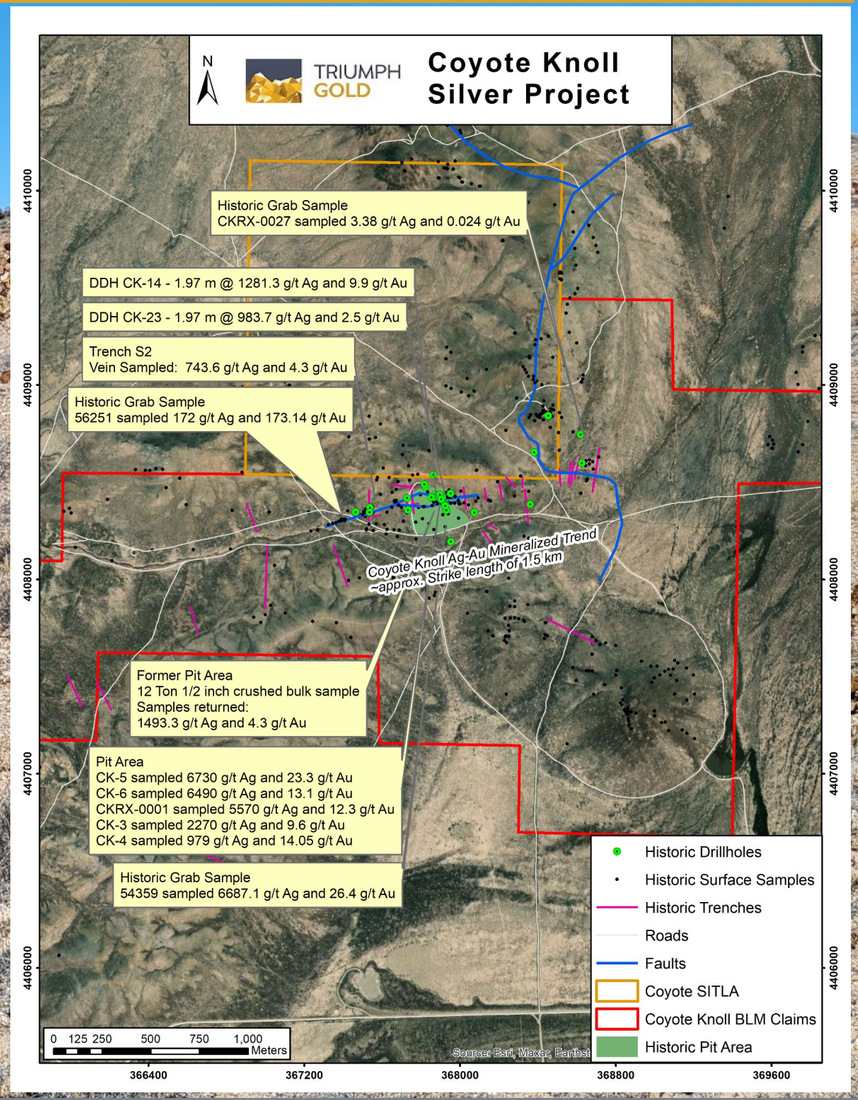
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Historic RC Drill Highlights

Hole-ID	From m	To m	Interval m	AgEq g/t	Ag g/t	Au g/t
AT1-C6	54.10	57.30	3.20	1623.41	1307.35	3.76
AT1-C5	57.60	61.00	3.40	223.32	204.21	0.27
AT1-C4	30.50	33.80	3.30	212.58	27.54	1.93
AT1-C5	49.80	54.30	4.50	134.50	99.37	0.40
CK-10	68.60	74.70	6.10	122.58	114.84	0.12

Historic Surface Sample Highlights

Sample-ID	Easting	Northing	AgEq g/t	Ag g/t	Au g/t
56251	367411	4408309	17,486.00	172.00	173.14
54359	367924	4408270	9,324.08	6,687.08	26.37
CKRX-0001	367928	4408377	6,795.00	5,570.00	12.25
48396	367884	4408389	2,403.83	1,673.83	7.30
48395	367933	4408423	1,689.86	1,638.86	0.51
48382	367927	4408360	1,689.86	1,086.86	6.03
48380	367911	4408333	703.69	600.69	1.03
50768	-	-	576.07	548.57	0.28
54354	367858	4408379	401.97	370.97	0.31
54353	367685	4408381	264.74	134.74	1.30



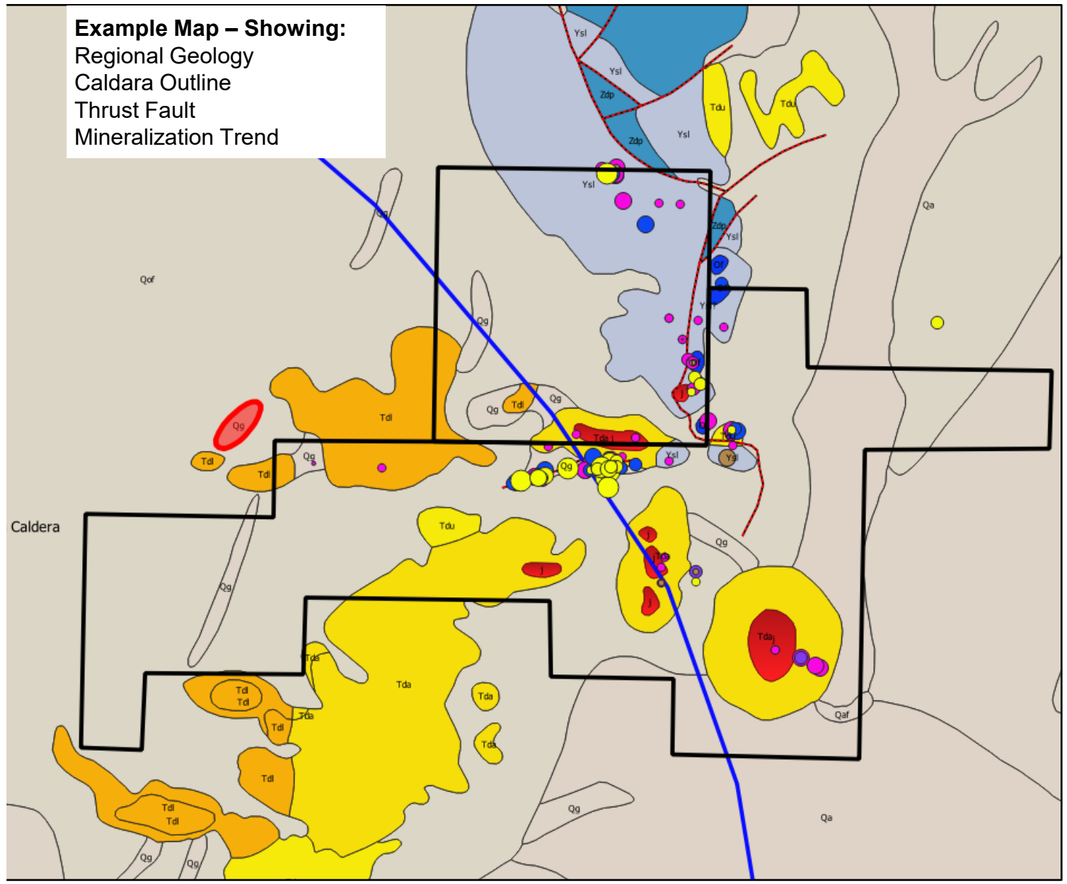
Regional and Deposit Exploration Models

Regional Geological Setting and Deposit Model

- The North-South Basin and Range architected hosts many porphyry deposits such as Bingham Canyon, Southwest Tintic and Red Star.
- Undiscovered Porphyry sources are thought to be closely associated with deposits in the East Tintic mining district.
- These porphyry systems have generated both precious metal epithermal vein deposits and base metal carbonate replacement and skarn deposits.
- Age of mineralization is ~28-30ma based on the intrusive granitic rocks.
- Most pebble dike features are associated with porphyry Cu-Mo deposits, with a small amount associated with Ag-Pb-Zn-Au replacement deposits as seen in the Tintic district.
- Similar pebble dikes have been found in ore deposits at Butte, Montana, Urad, Mt Emmons, Central City, and Leadville Colorado

Local Geological Setting and Deposit Model

- Large portions of the area are covered by lake silts, sands and gravels.
- Granite and leucogranite stocks and plugs mark the center of the volcanic caldaria and intrude Precambrian Sheep Rock formation – Quartzite and Ordovician Fish Haven Carbonates – dolomite and limestone.
- Volcanic extrusive and flows accumulate along the edge of the caldera and consist of, fragmental tuff, ash tuff and glassy ignimbrite.
- Two structural orientations (E-W and NW-SE) crosscut stratigraphy and host Ag-Au mineralization.
- Two additional undiscovered deposit types can potentially be located on the property
    1. Cu-Mo-Ag Porphyry
    2. Pb-Zn-Ag Carbonate Replacement

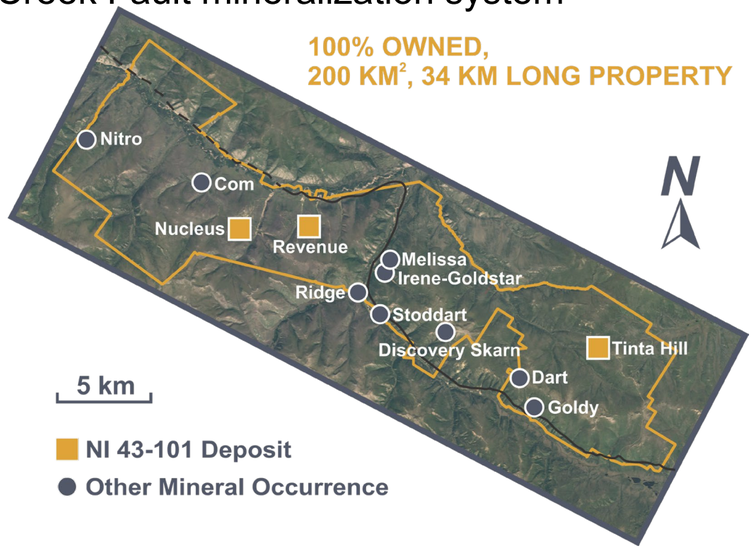


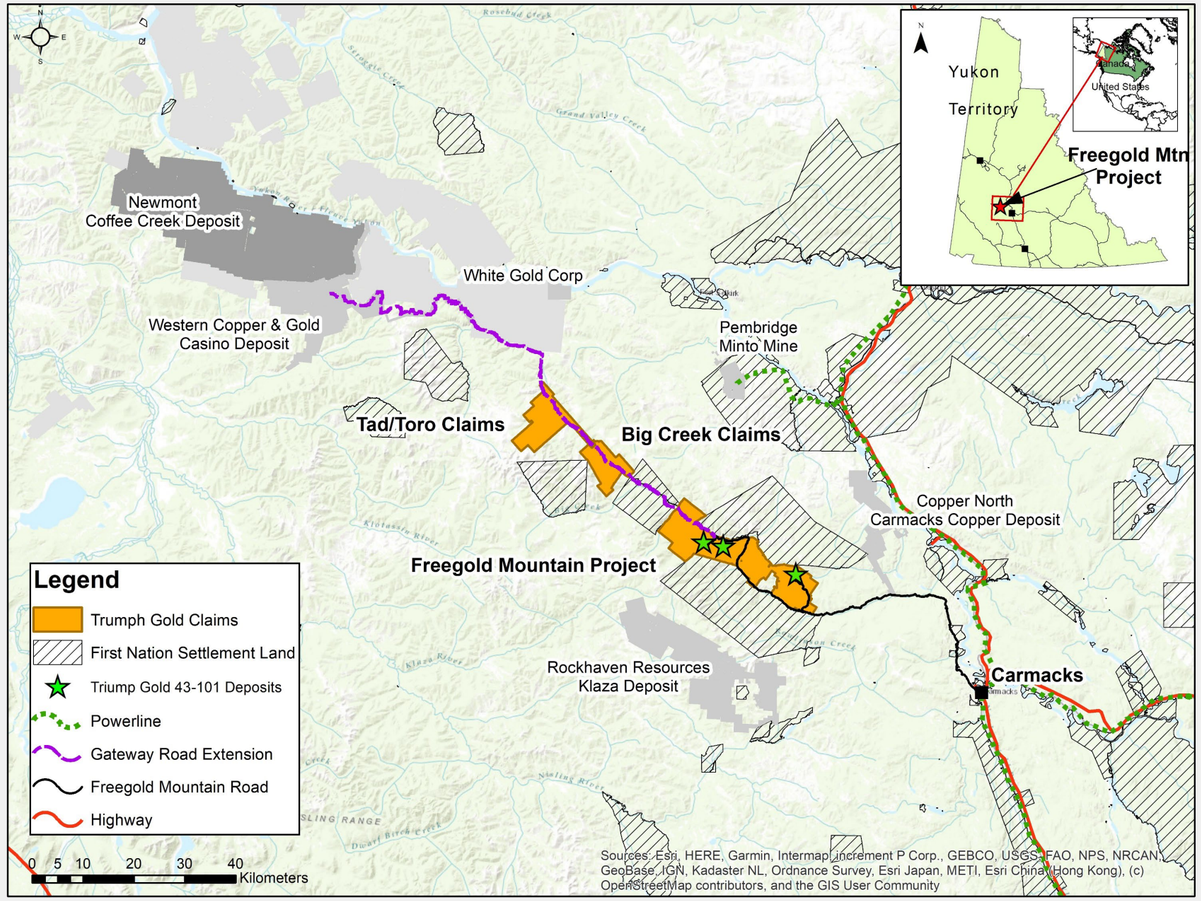
Freegold Mountain Project Overview

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Triumph Gold is a gold explorer focused on its 100% owned district-sized **Freegold Mountain Project**.

- The project is in the Dawson Range gold-copper belt, host to Newmont's *Coffee Deposit*, Western Copper's *Casino Deposit*, Pembridge's *Minto Mine*, Rockhaven's *Klaza Project* and Granite Creek's *Carmacks Deposit*.
- Accessible on all weather government road
- Over 20 mineralized zones identified along Triumph Gold's 34 km stretch of the prolific Big Creek Fault mineralization system





Freegold Mountain Project Overview

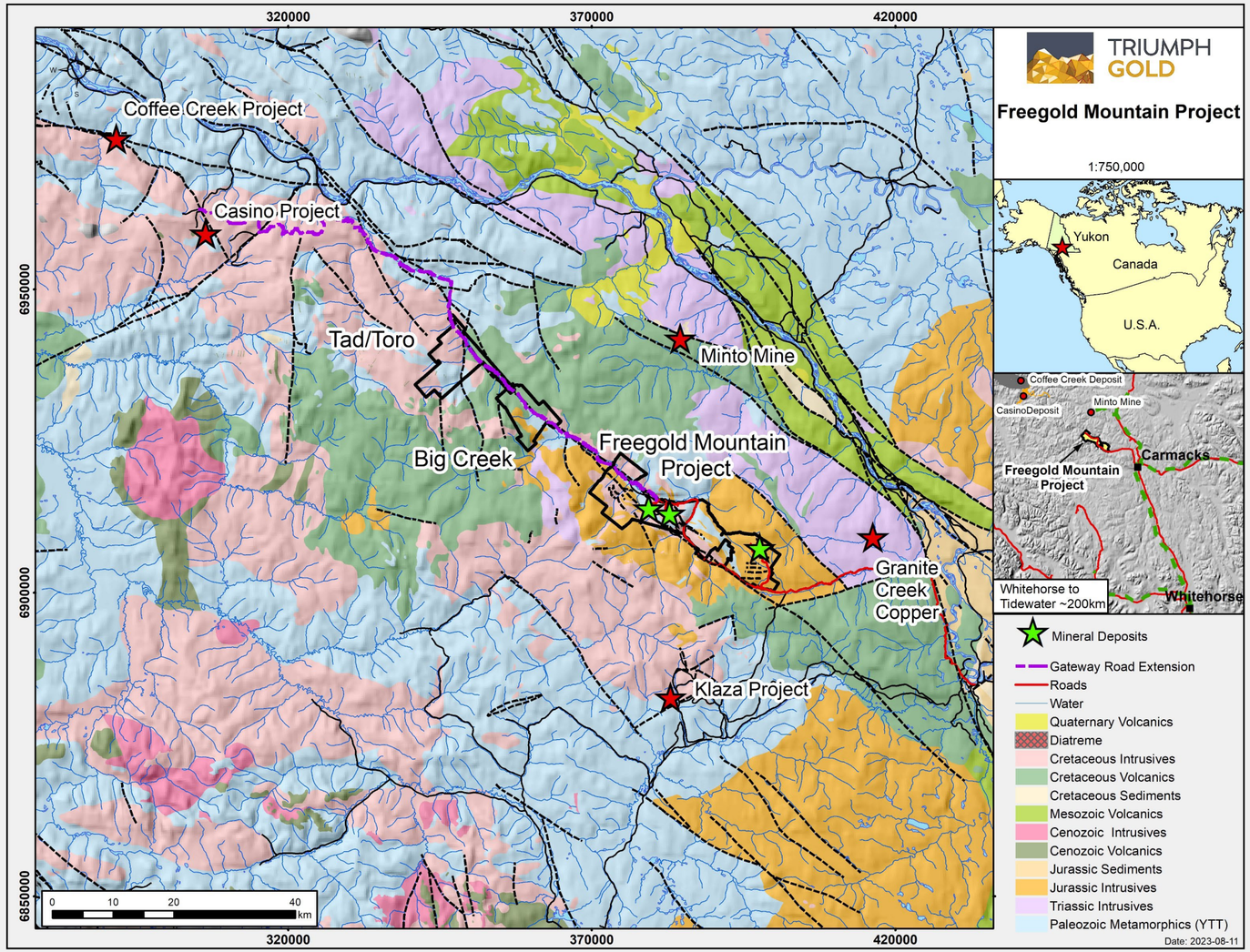
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Mineralization Hosted in Every Rock Type

Paleozoic Metamorphics (YTT) (blue)
Lithology: Snowcap Assemblage: mica schist/gneiss, amphibolite, quartzite, marble
Prospects: Nucleus, Melissa, Irene, Guder, Red Fox, Granger, Combo, Dart, Goldy, and Castle
Mineralization: Skarn (Au-Ag-Cu), Epithermal (Au-Ag-Cu)

Jurassic Intrusives (orange)
Lithology: Quartz Monzonite to Diorite
Prospects: Tinta Hill, Field, and Com
Mineralization: Polymetallic (Au-Ag-Pb-Zn)

Cretaceous Intrusives (pink)
Lithology: Granodiorite to Leucogranite, Quartz Feldspar Porphyry
Prospects: Nucleus, Revenue, Granger, Stoddart, Ridge, Nitro, and Cabin
Mineralization: Porphyry(Au-Cu-Ag-Mo), Epithermal (Au-Ag-Cu)



Mineral Resource Estimate Summary – Freegold Mountain Project

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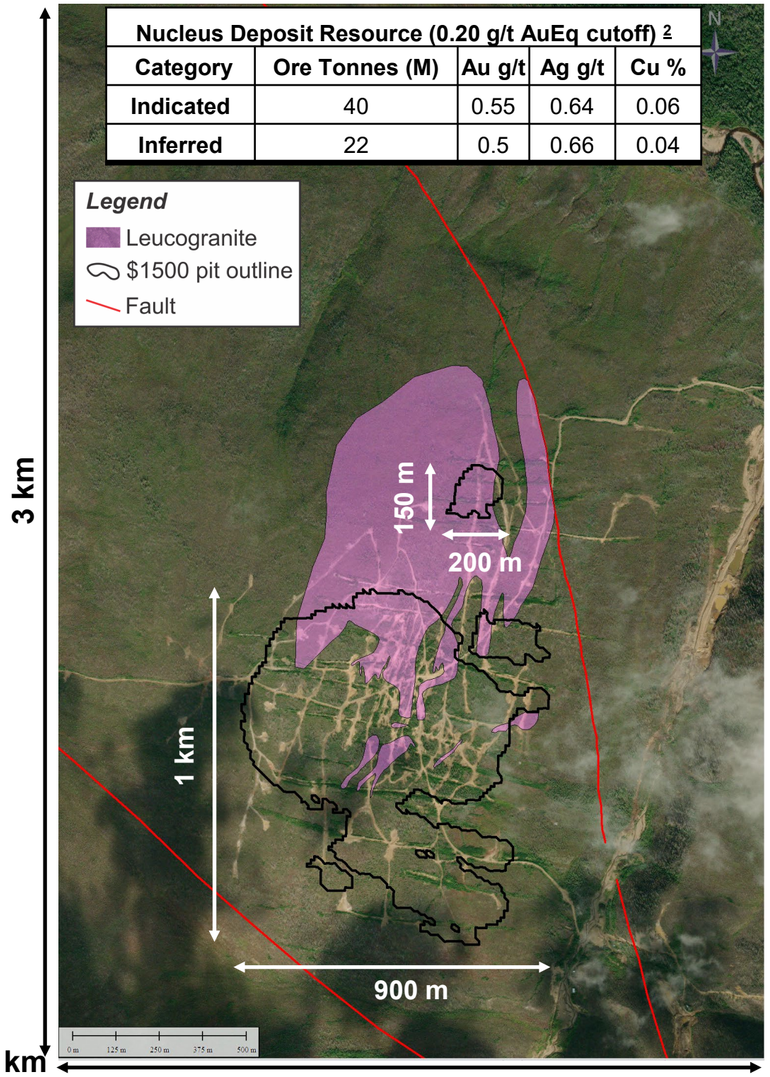
Deposit	Tonnes (million)	Average Grade								Contained Metal								Cutoff Grade
		AuEq (g/t)	Au (g/t)	Cu (%)	Ag (g/t)	Mo (%)	W (%)	Pb (%)	Zn (%)	AuEq koz	Au koz	Cu Mlbs	Ag koz	Mo klbs	W klbs	Pb Mlbs	Zn Mlbs	
Indicated																		
Nucleus	31	0.75	0.65	0.07	0.7					748	651	44	698	-	-	-	-	Open pit - 0.30 g/t AuEq
Revenue	11.4	0.69	0.38	0.12	2.4	0.02	0.01	-	-	252	140	30	895	4,089	2,082	-	-	Open Pit - 0.30 g/t AuEq
Total Indicated	**42.4**	**0.73**	**0.58**	**0.08**	**1.2**	**-**	**-**	**-**	**-**	**1,000**	**791**	**74**	**1,593**	**4,089**	**2,082**	**-**	**-**	
Inferred																		
Nucleus	9.4	0.63	0.56	0.04	0.72	-	-	-	-	189	169	9	217	-	-	-	-	Open Pit - 0.30 g/t AuEq
Revenue	27.5	0.77	0.51	0.12	2.5	0.01	0.01	-	-	677	446	73	2,203	5,478	2,867	-	-	Open Pit - 0.30 g/t AuEq UG - 1.0 g/t AuEq
Tinta Hill	2.2	3.08	1.29	0.17	44.7	-	-	0.63	1.29	216	90	8	3,140	-	-	30	62	Open Pit - 0.35 g/t AuEq UG - 1.8 g/t AuEq
Total Inferred	**39**	**0.86**	**0.56**	**0.1**	**4.4**	**-**	**-**	**-**	**-**	**1,082**	**705**	**90**	**5,560**	**5,478**	**2,867**	**30**	**62**	

Nucleus - Eagle Mine Comparison

Bulk Tonnage *Oxide Heap Leach Potential…*

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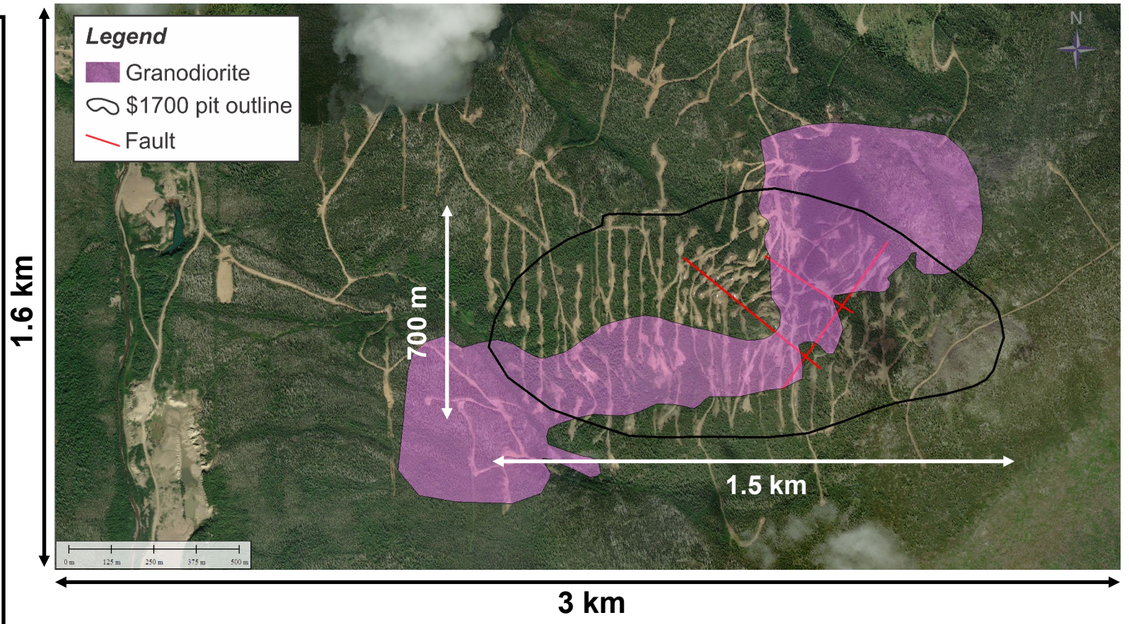
Nucleus Deposit Resource (0.20 g/t AuEq cutoff) [2]				
Category	Ore Tonnes (M)	Au g/t	Ag g/t	Cu %
Indicated	40	0.55	0.64	0.06
Inferred	22	0.5	0.66	0.04



	Nucleus	Eagle
Metres Drilled	60,061	178,489
Number of Holes	359	1,078
CN Recovery	77%*	80%
Number of Samples	122	1,221

**CN Recovery based on BLEG Analysis*

Eagle Gold Mine Resource (0.15 g/t Au cutoff) [1]		
Category	Ore Tonnes (M)	Au g/t
Measured & Indicated	217	0.63
Inferred	22	0.52



Summary

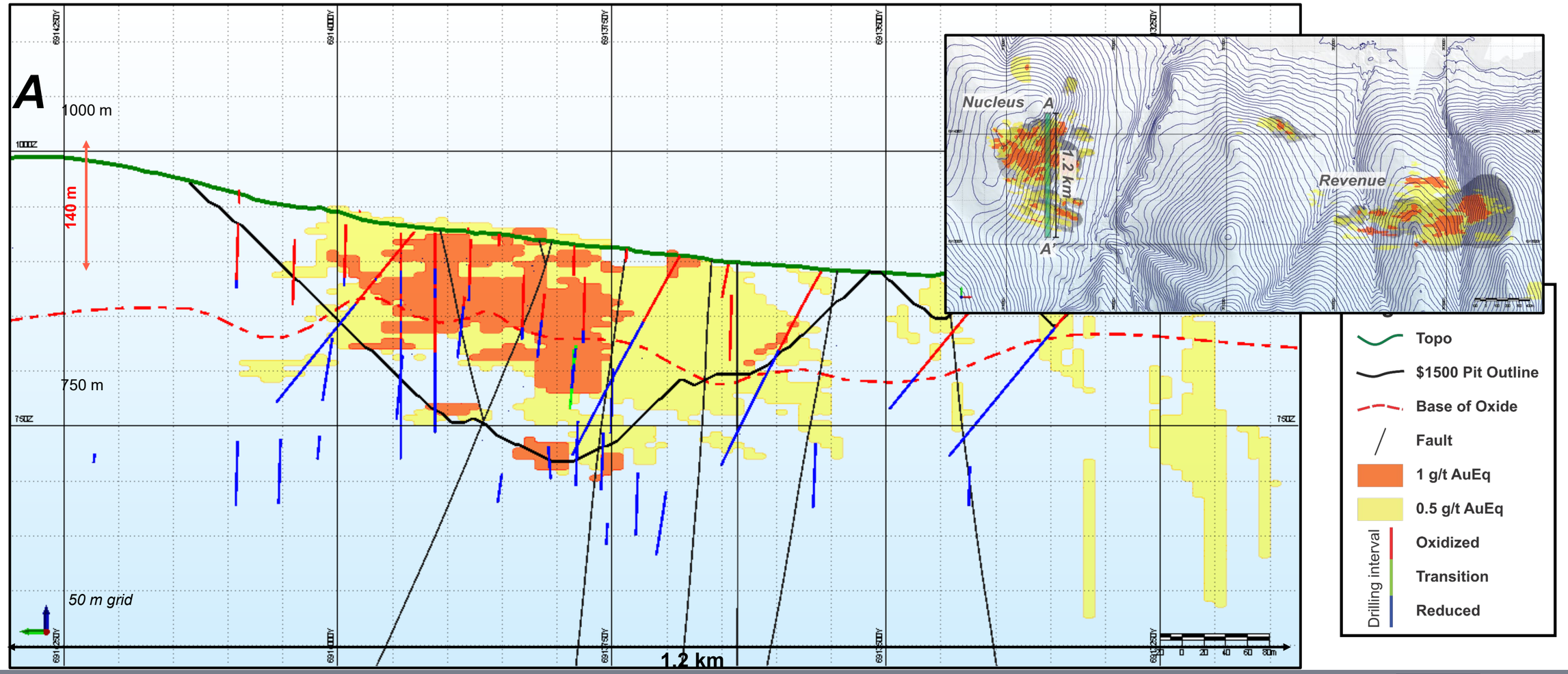
- Deposits are ~200 km apart
- Gold hosted in Metasediments and Felsic Intrusions
  - Intrusive-hosted gold
  - Granodiorite at Eagle
  - Leucogranite at Nucleus
- Similar gold grades and recoveries
  - 1/10th number of CN samples at Nucleus
- Nucleus is ~1/3 the size of Eagle with 1/3 the amount of drilling
- Average drill hole spacing
  - Eagle Main = 30 m
  - Nucleus = 50-100 m

2021 Exploration Program assayed for AuCN Recovery, additional opportunity analyzing historic pulps

Nucleus Deposit Oxidation Interpretation
Cross Section 379352mE Looking East

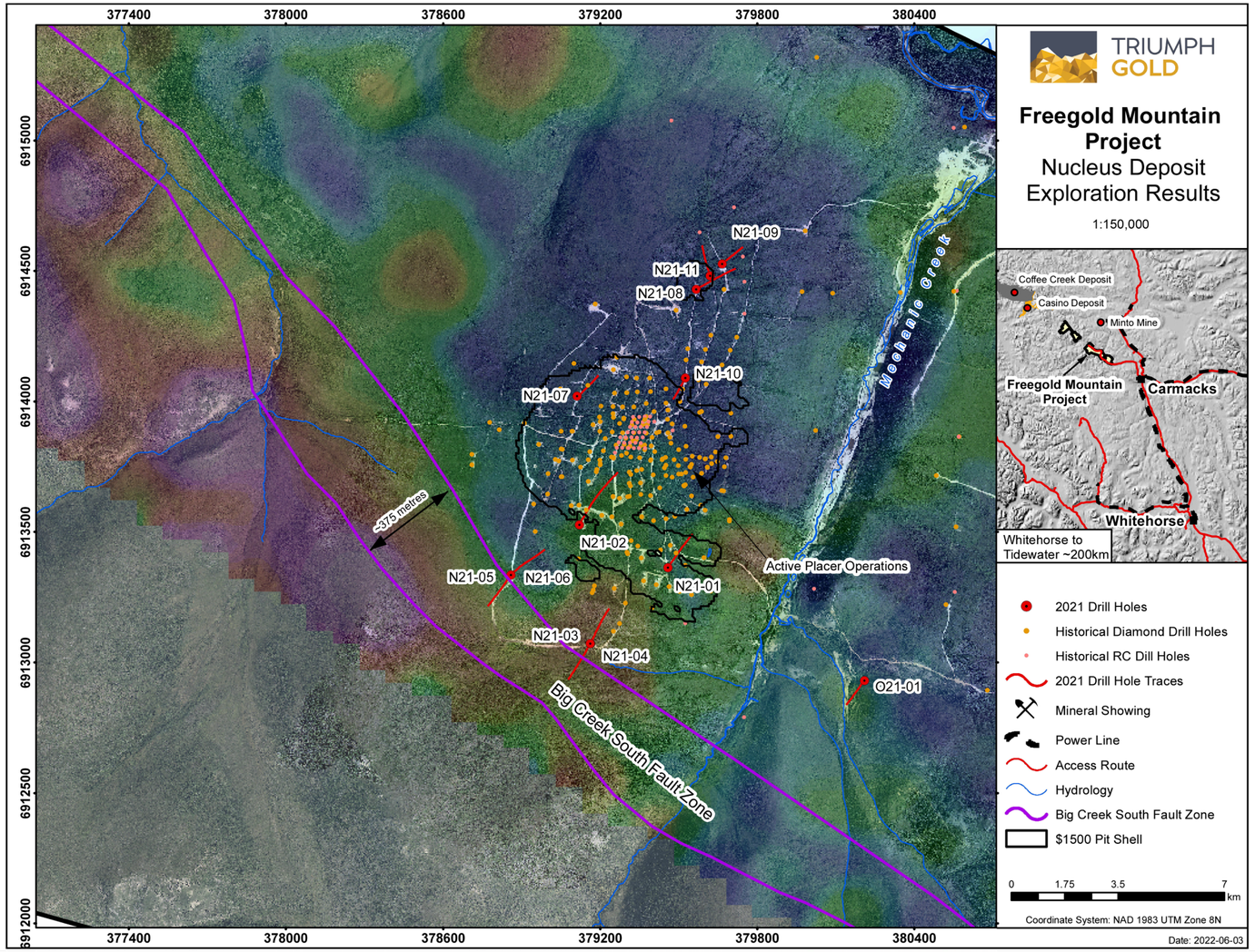
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*Link to NI43-101 Resource for details



2021 Nucleus Drilling: North, Main, Big Creek South and Orbit

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2021 Nucleus Exploration Summary – 3,565 m (12 holes)

Main Resource (N21-01, N21-02, N21-04, N21-06, N21-07, N21-10)

- 1,938 m diamond drilling, (6 holes)
- Testing the “Four Corners” of the resource
- 2 holes stepping out ~300 m of the southern limit of the $1500 pit shell
- Expanded mineralization 50-100 m laterally and vertically
- Confirmed epithermal gold and skarn mineralization

North Resource (N21-08, N21-09, N21-11)

- 776 m diamond drilling (3 holes)
- Previous resource based on RAB drilling
- Intersected up to 150 m of oxidation vertically
- Confirmed epithermal oxide gold mineralization

Big Creek South Fault (N21-03, N21-05)

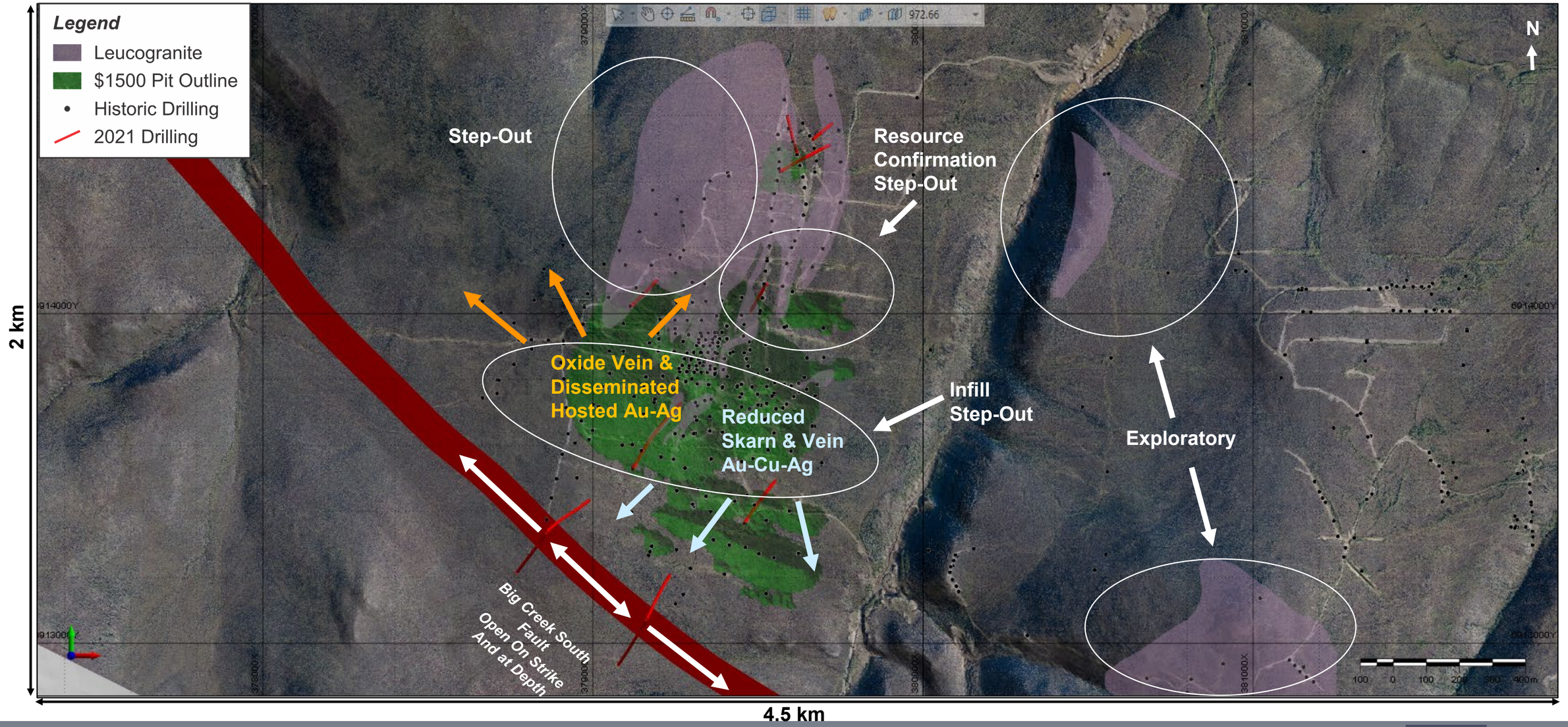
- 608 m diamond drilling (2 holes)
- Maiden holes testing geophysical anomalies
- Intersected up to 19 m of replacement-style mineralization

Orbit (O21-01)

- 242 m diamond drilling (1 hole)
- Maiden hole testing copper mineralization at surface
- Intersected epithermal mineralization

Nucleus: Expanding the Resource & Targeting Oxide Gold

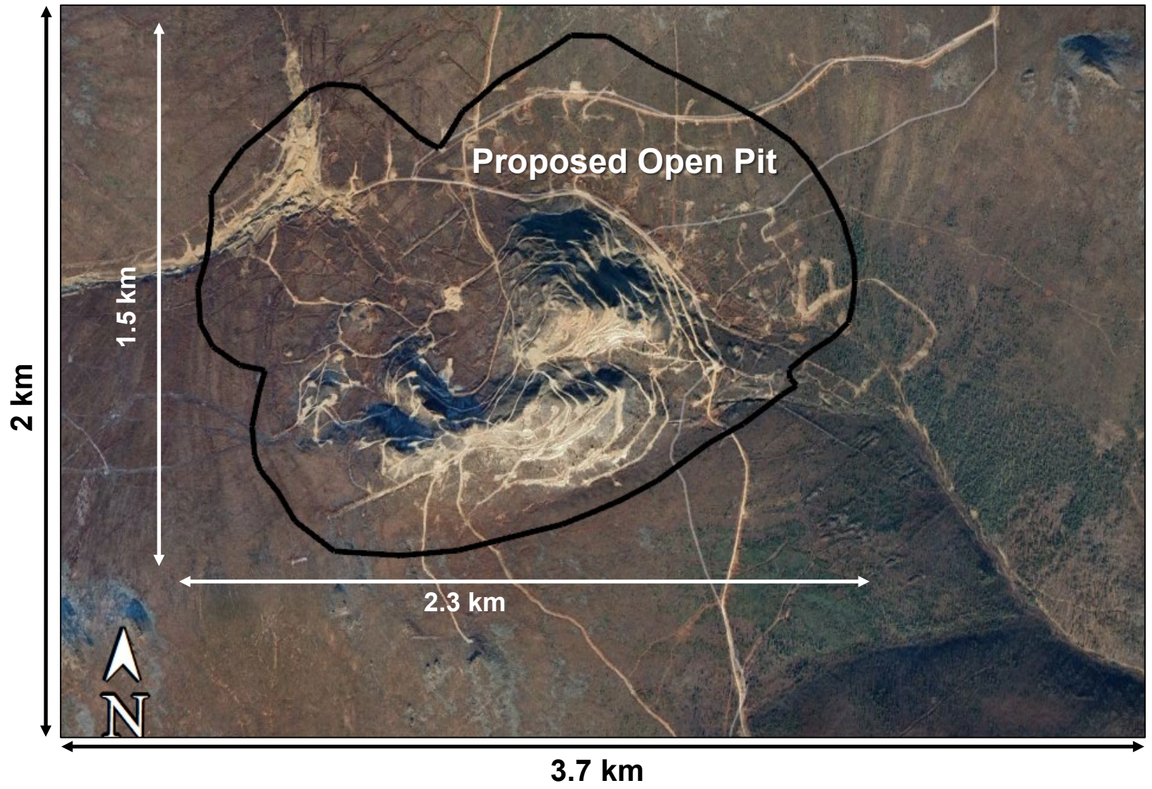
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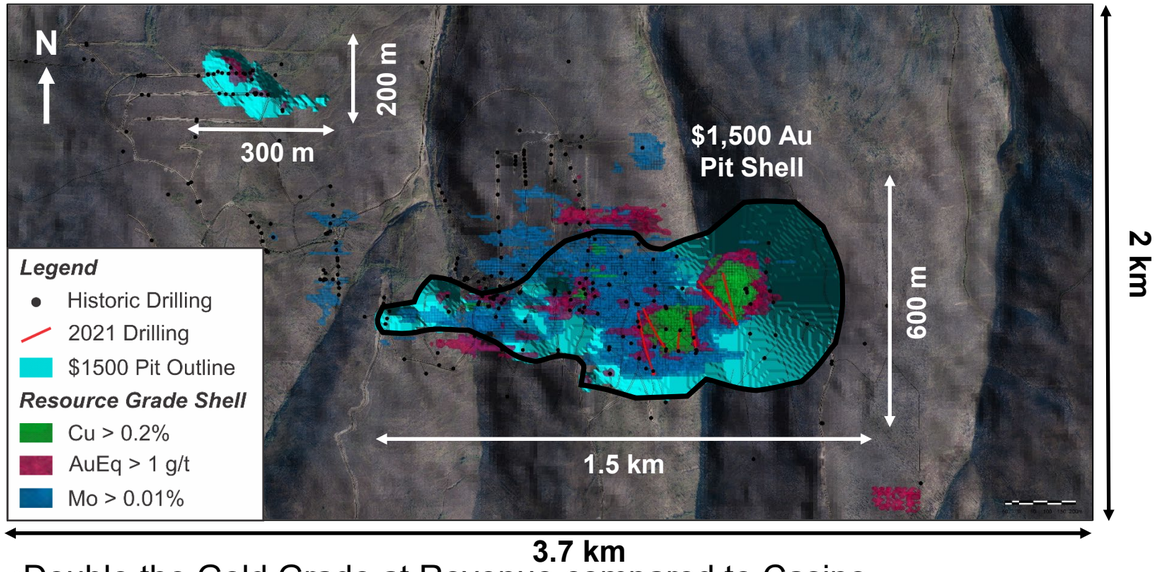
Revenue – Casino Deposit Comparison

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Casino Mill Resource Summary [1]					
Classification	Tonnes Mt	Au g/t	Cu %	Mo %	Ag g/t
Measured + Indicated	2,259	0.18	0.15	0.016	1.5
Inferred	1,371	0.14	0.10		1.1
Meters Drilled/ Number of Holes	116,447			420	



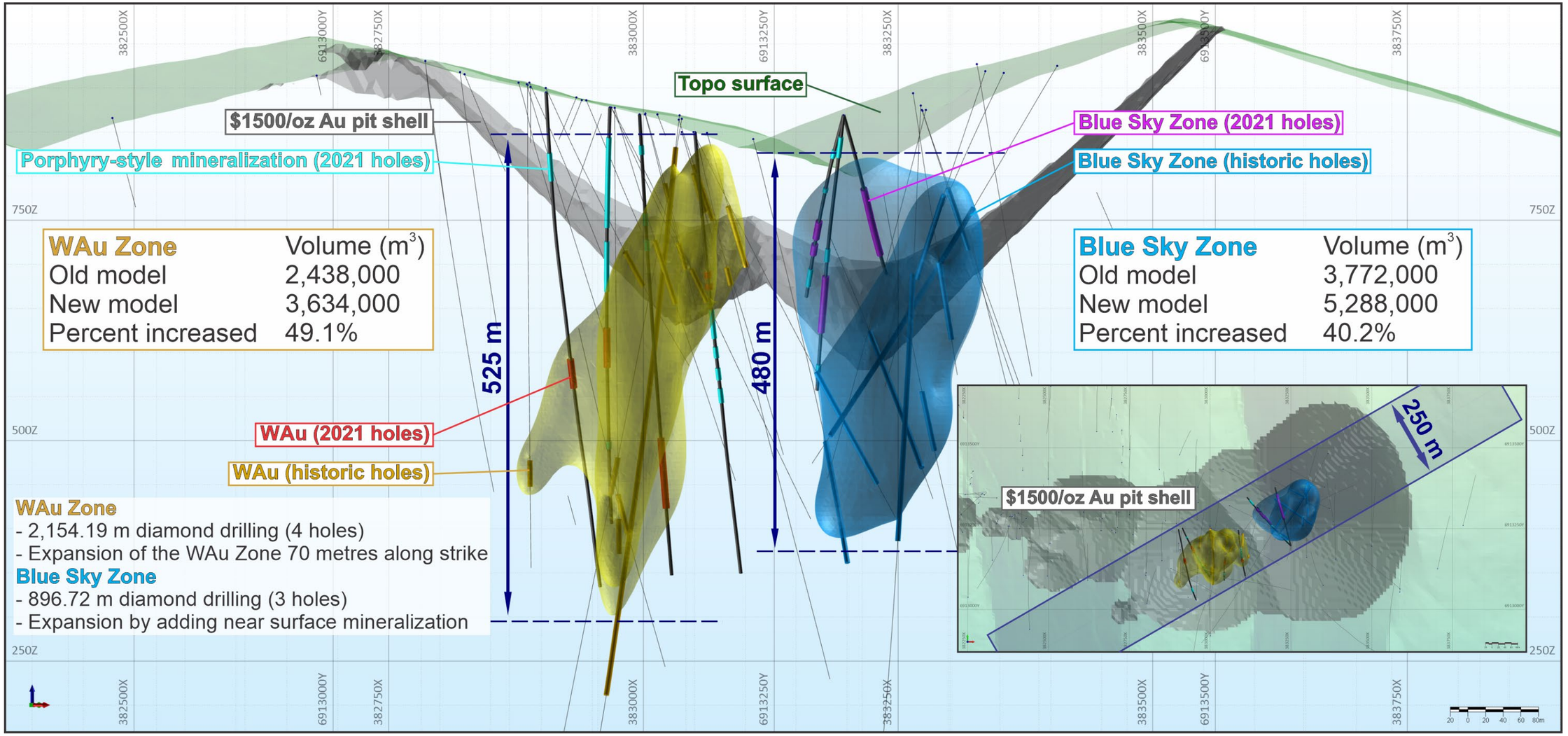
Revenue Resource Summary [2]						
	Tonnes Mt	Au g/t	Cu %	Mo %	Ag g/t	W %
	Indicated					
Pit Constrained	11.4	0.38	0.12	0.016	2.4	0.008
	Inferred					
Pit Constrained	25	0.46	0.11	0.009	2.2	0.001
Underground	2.5	0.99	0.22	0.01	5.2	0.001
Meters Drilled/ Number of Holes	55,100			324		



- Double the Gold Grade at Revenue compared to Casino
- Deposits are <100 km apart
- Same Commodities Au, Ag, Cu & Mo
- Oxide Gold Heap Leach at surface and primary hypogene at depth
- Deposits formed in Cretaceous granodiorite intrusive complex proximal to diatreme vent

Revenue Drilling: Expanding High Grade Zones

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WAu Zone	Volume (m^3)
Old model	2,438,000
New model	3,634,000
Percent increased	49.1%

Blue Sky Zone	Volume (m^3)
Old model	3,772,000
New model	5,288,000
Percent increased	40.2%

WAu Zone
- 2,154.19 m diamond drilling (4 holes)
- Expansion of the WAu Zone 70 metres along strike

Blue Sky Zone
- 896.72 m diamond drilling (3 holes)
- Expansion by adding near surface mineralization

Wireframes were generated using Micromine's implicit modeling tools,

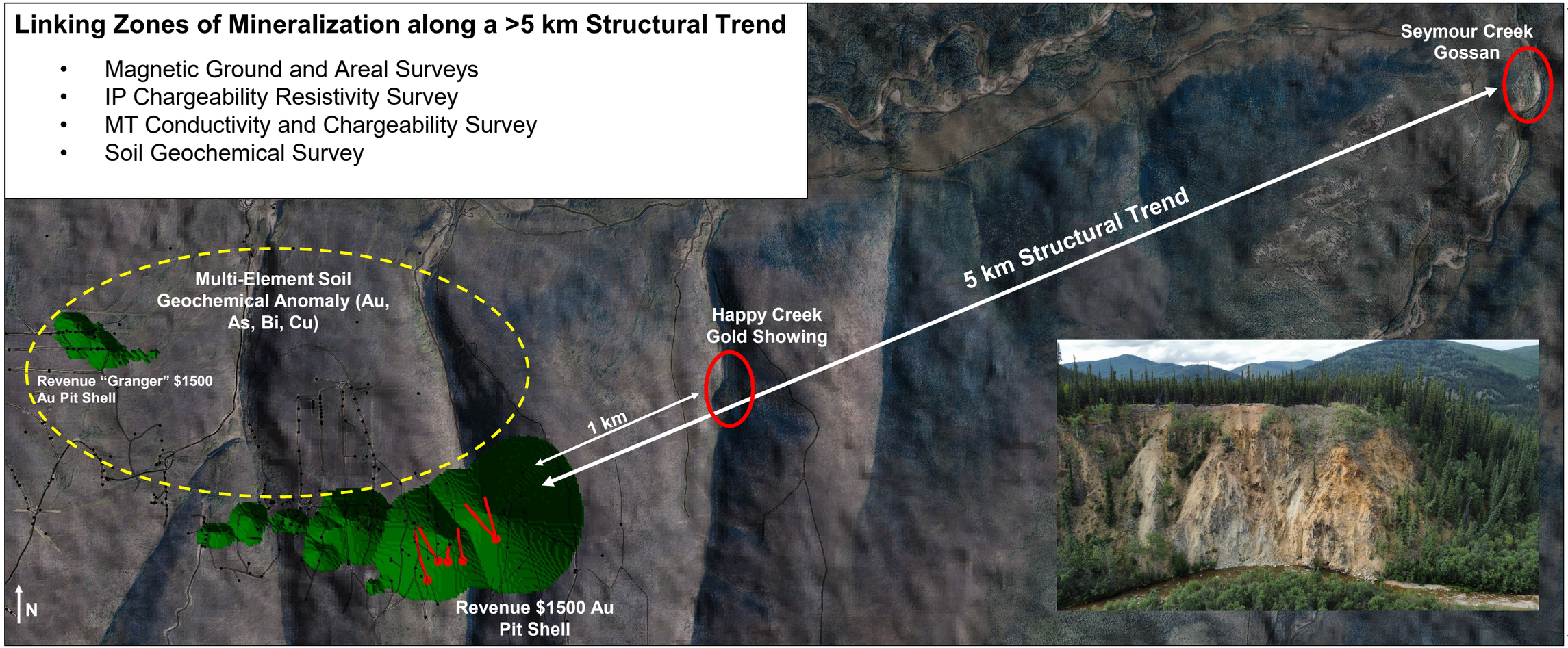
Exploration Targeting

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Exploration Potential Continues at Revenue, Drill, Drill, Drill…

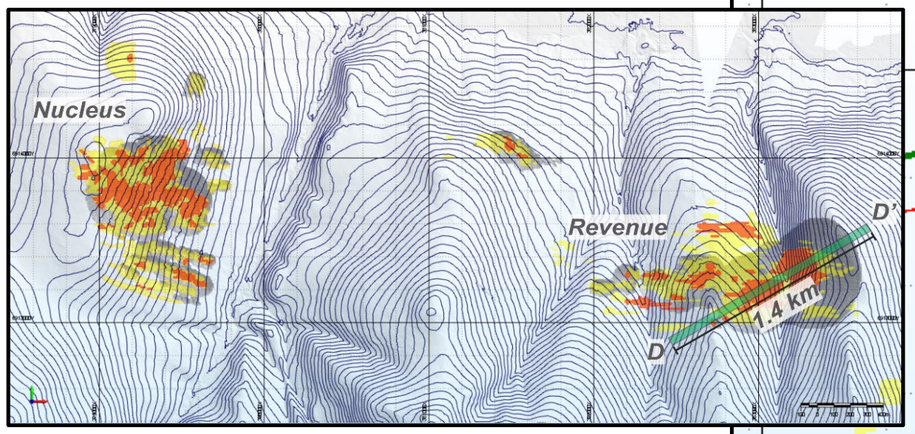
Linking Zones of Mineralization along a >5 km Structural Trend

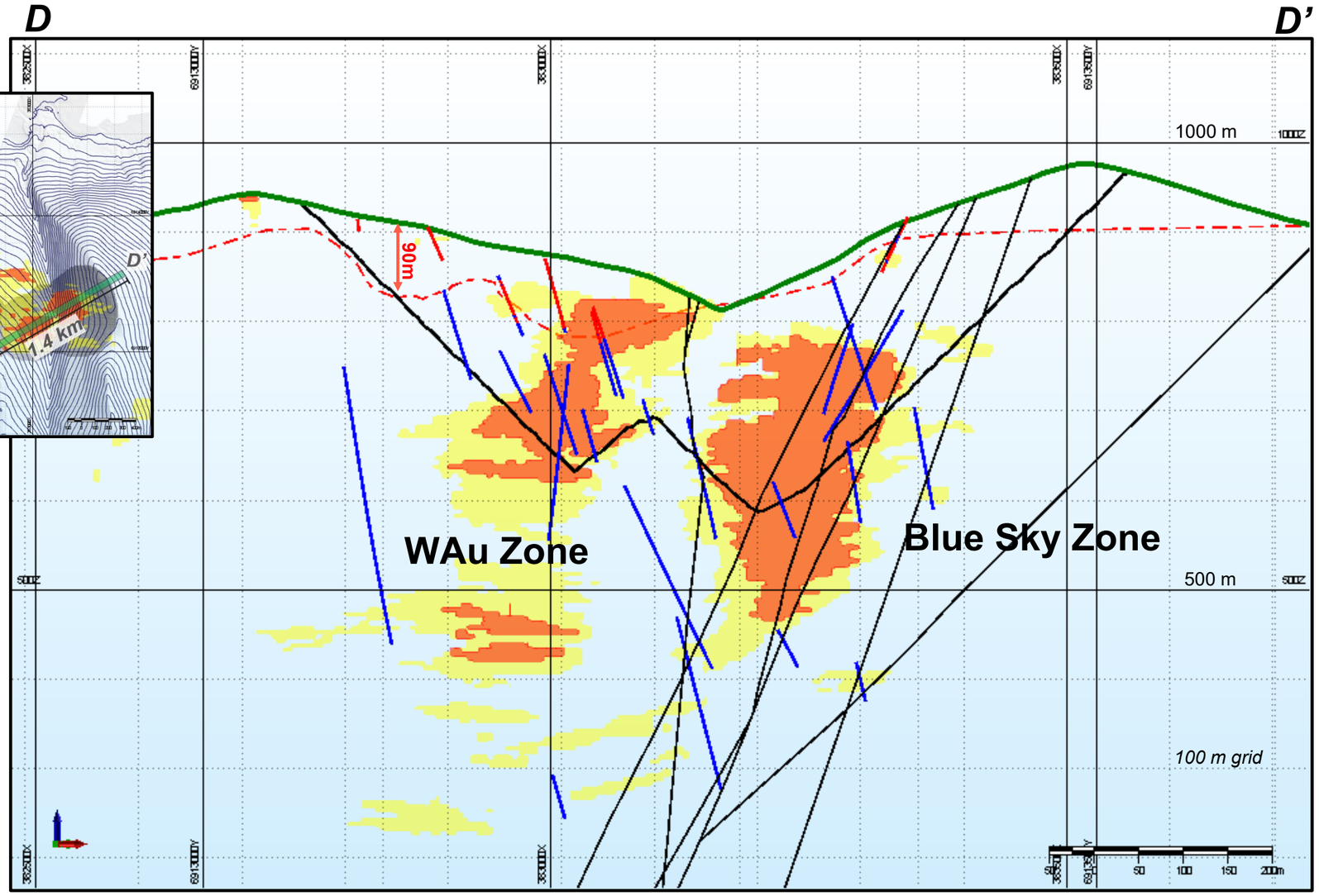
- Magnetic Ground and Areal Surveys
- IP Chargeability Resistivity Survey
- MT Conductivity and Chargeability Survey
- Soil Geochemical Survey



Revenue Deposit Oxidation Interpretation
Cross Section looking Northwest

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Legend

- Topo
- $1500 Pit Outline
- Base of Oxide
- Fault
- 1 g/t AuEq
- 0.5 g/t AuEq
- Drilling interval
  - Oxidized
  - Transition
  - Reduced

*Link to NI43-101 resource for details

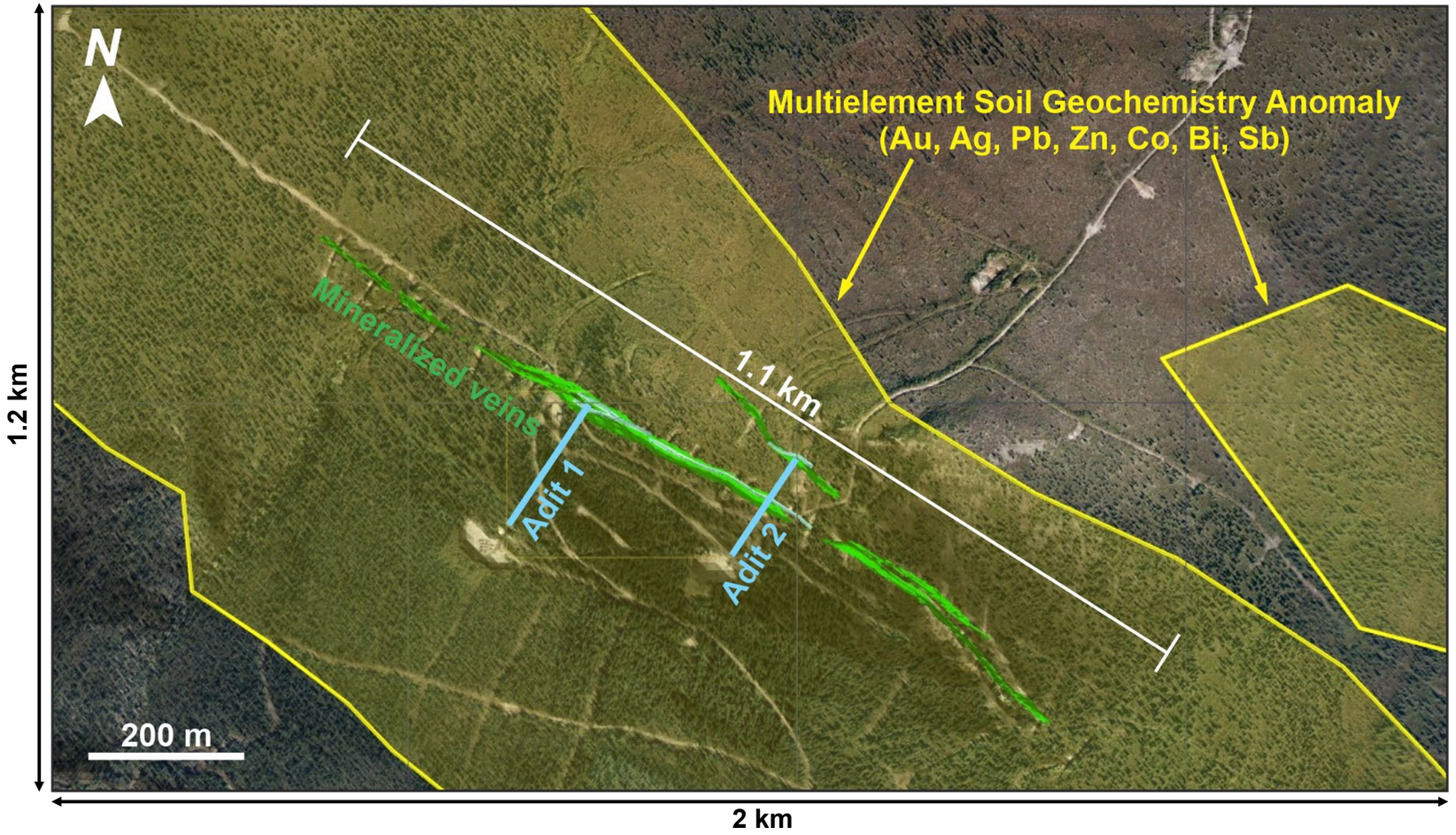
Tinta Hill



Tinta U/G Development (1980-1981)

- Adit No 1: 630 feet of crosscut, 1066 feet of drifting
- Adit No 2: 722 feet of crosscut, 665 feet of drifting, 9x9 ft tunneling
- 880 samples cut and assayed
- 25kT stockpile (mined from Adit Nos. 1 & 2) [1]

[1] Tough, T. (Dec 7, 1981). Interim Report on the Tinta Hill Property, Y.T. Field Season 1981. Silver Tusk Mines Ltd.



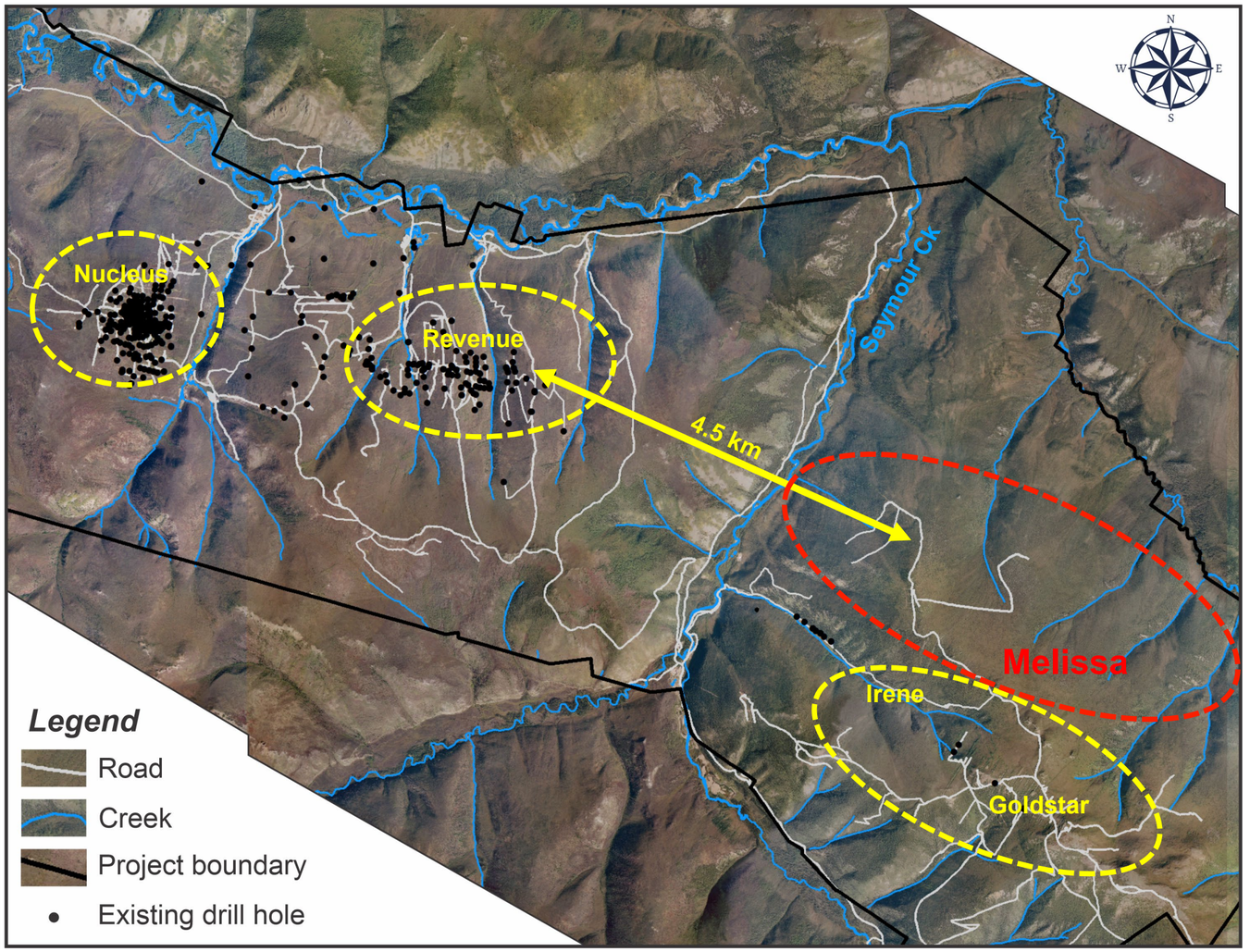
Tinta Deposit Inferred Mineral Resource (0.35 g/t AuEq pit-constrained cutoff, 1.8 g/t AuEq U/G cutoff) [2]							
	Tonnes (M)	AuEq g/t	Au g/t	Cu %	Ag g/t	Pb %	Zn %
Pit Constrained	0.89	3.01	1.09	0.18	42.5	0.72	1.47
Underground	1.3	3.13	1.43	0.16	46.3	0.56	1.17

Finding the Next Nucleus

New Opportunity for Discovery

- No Drilling to Date
- New Road Access
- Geochemical and Geophysical Targeting
- Nucleus Analogue

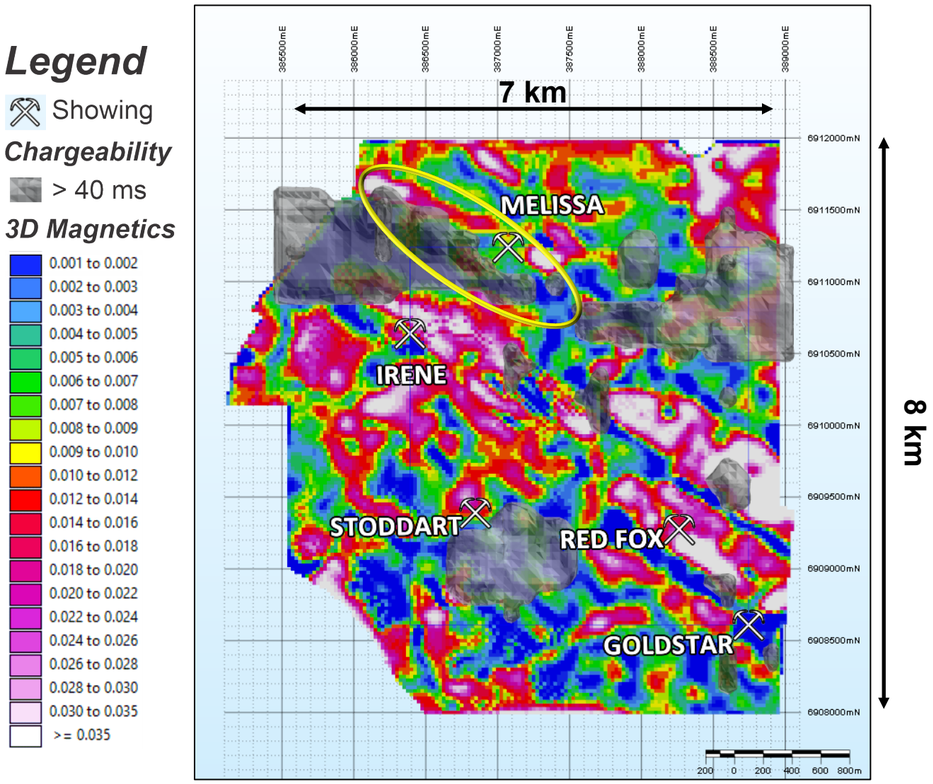


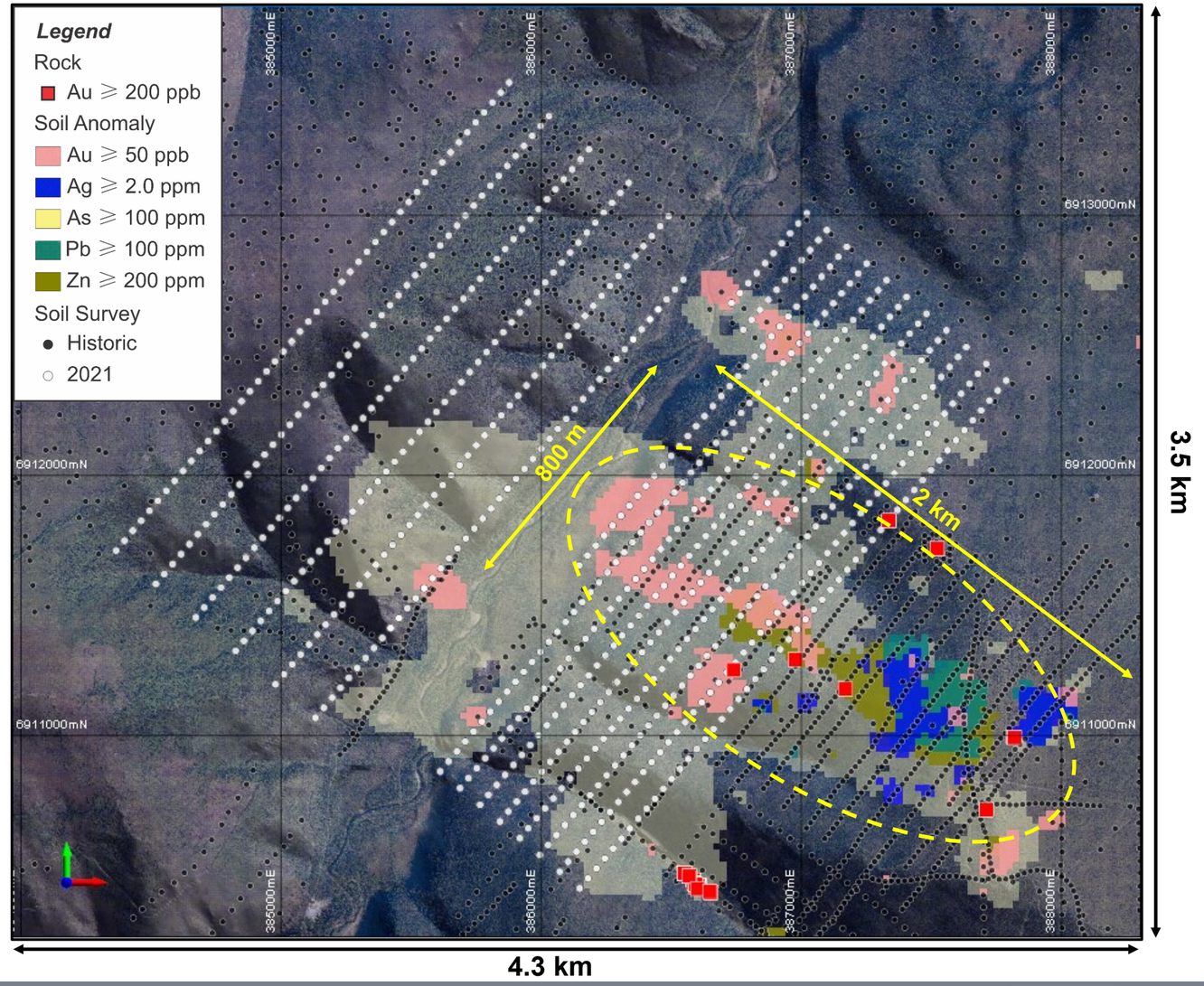


Melissa Zone – Nucleus Analog

Drill Ready Target

- Anomalous Au in Rock
- Multi Element Soil Anomaly (Au, Ag, As, Pb, Zn)
- 2021: 37 Line-km Soil Survey
- 2021: 100 Line-km Ground Magnetic Survey and Inversion
- Coincident Geochemical and Geophysical Targets





Tad Toro - Big Creek (~50Km SE from Casino)

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Intrusion Related Gold-Silver Mineralization

- *Cretaceous Intermediate - Felsic Intrusions*
- *Big Creek and NE Conjugate Fault Network*
- *Multiple zones of mineralization*
- *Multi-element Geochem Signature*
- *IP and Magnetic Signatures*

Styles of mineralization

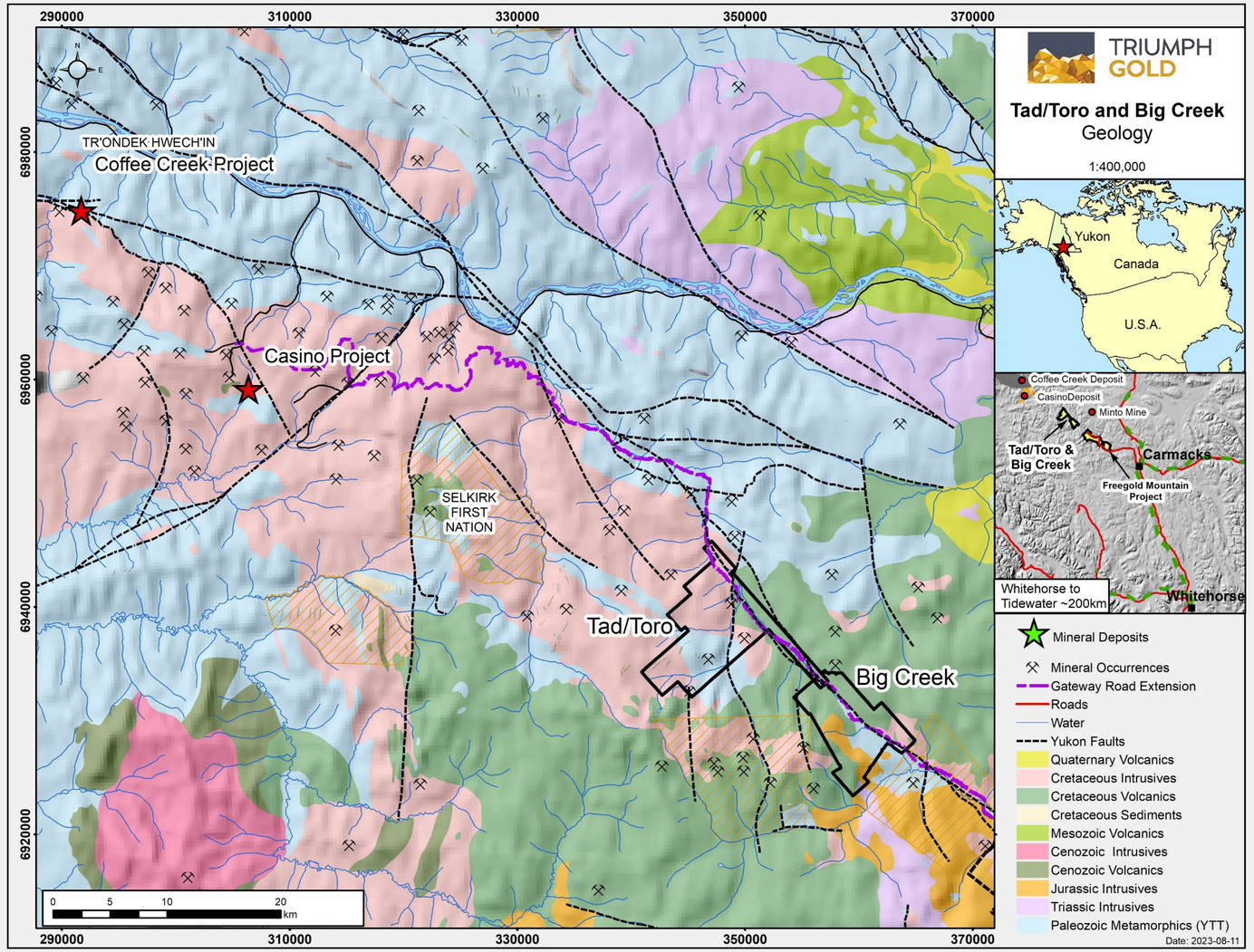
- *Diatreme breccia and pipes*
- *Epithermal Veins*
- *Porphyry Cu-Mo*

Diamond Drilling

- *~4,600 m in 26 holes*
- *18 holes - 1969 & 1970*
- *4 holes - 1987*
- *8 holes - 2010*

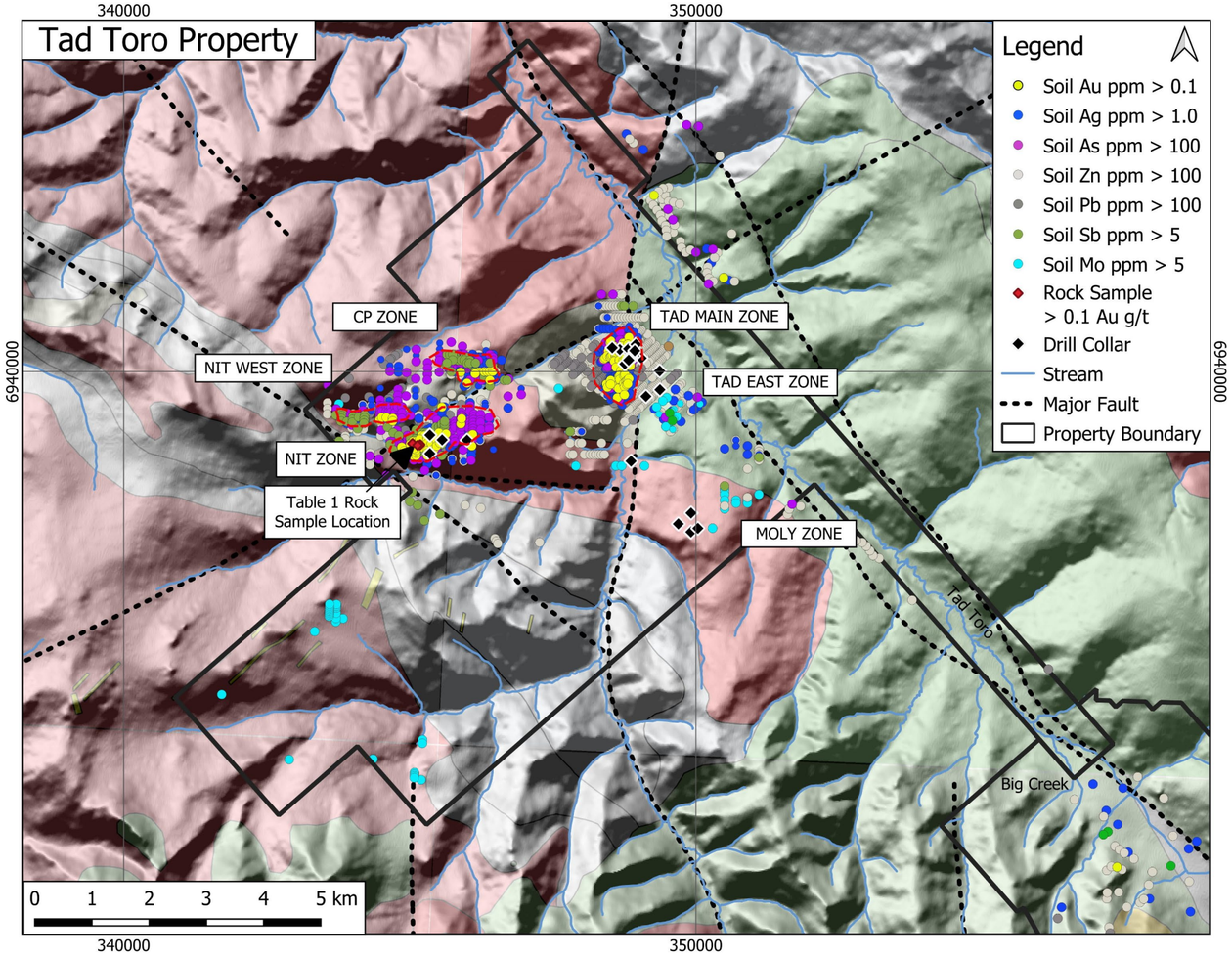
Target Generation Through

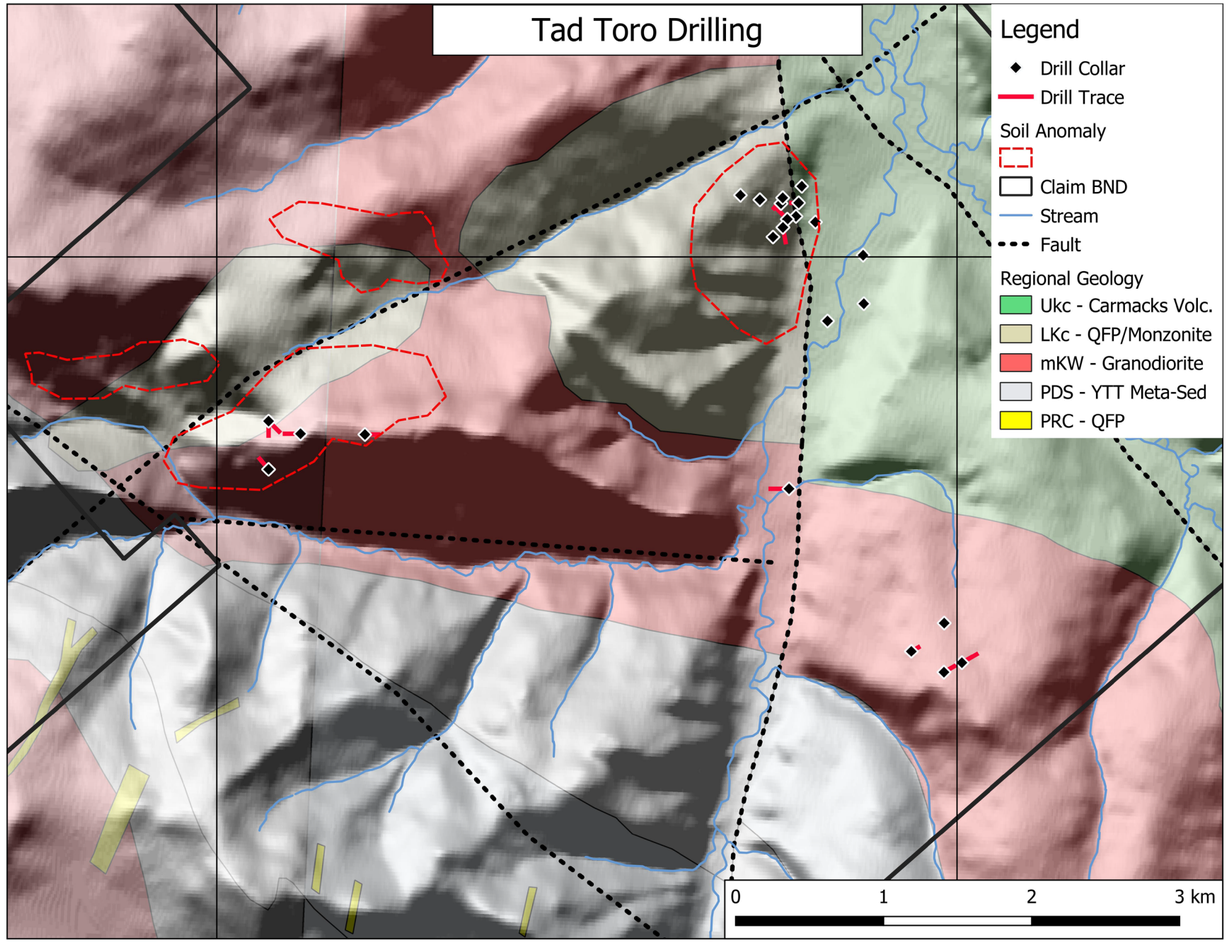
- *Follow-up Historical Geochem Anomalies*
- *Re-log and Sample Historical Drill Core*
- *Structural Interpretation (Lidar and Geophysics)*
- *Geochem Interpretation*



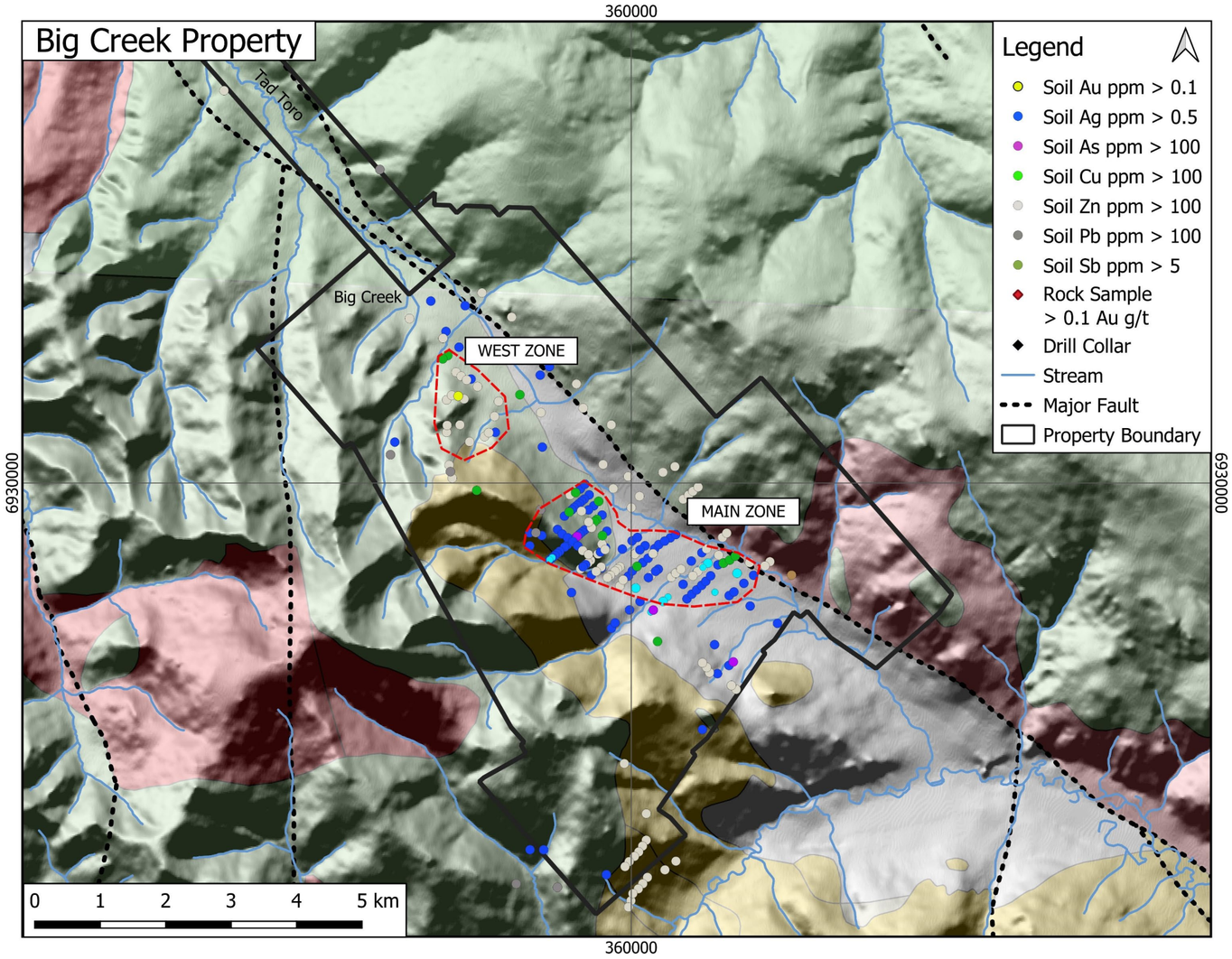
Tad Toro Soil Geochemistry and Historical Drilling

TRIUMPH GOLD

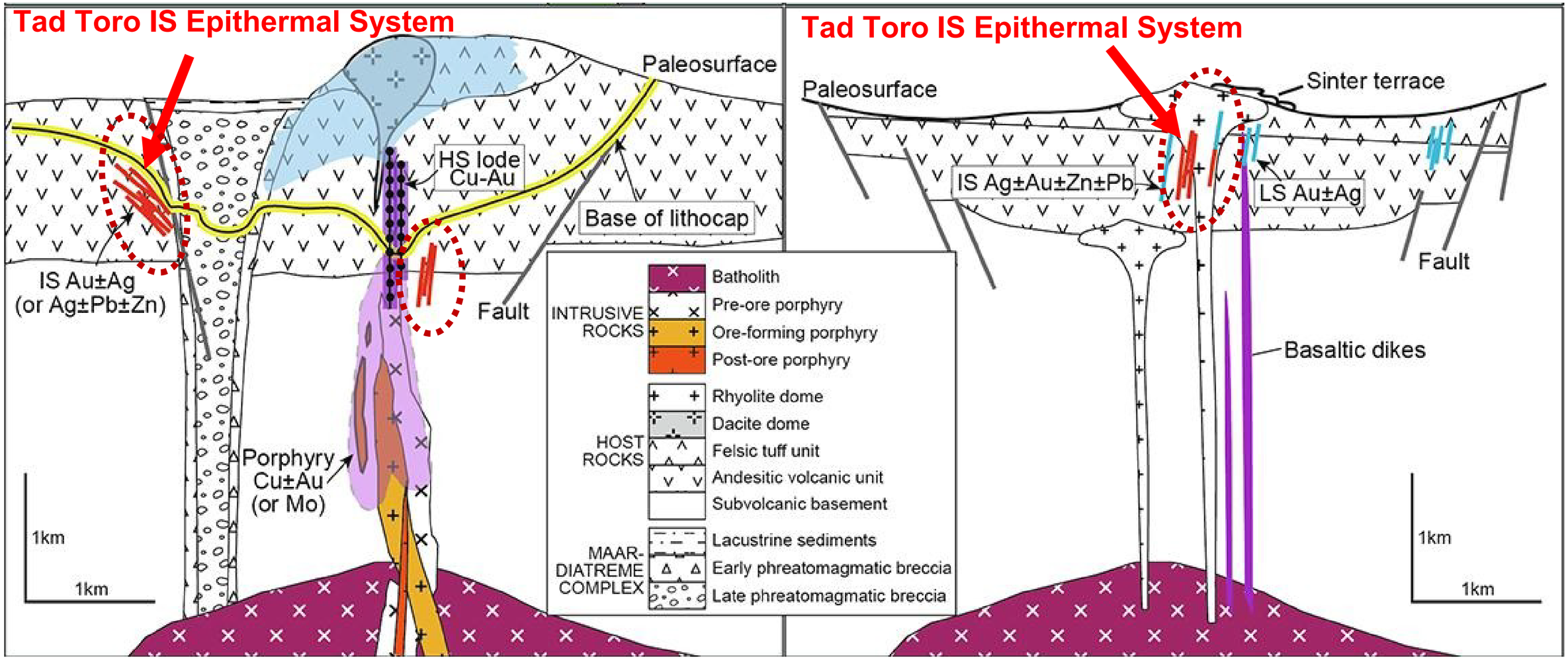




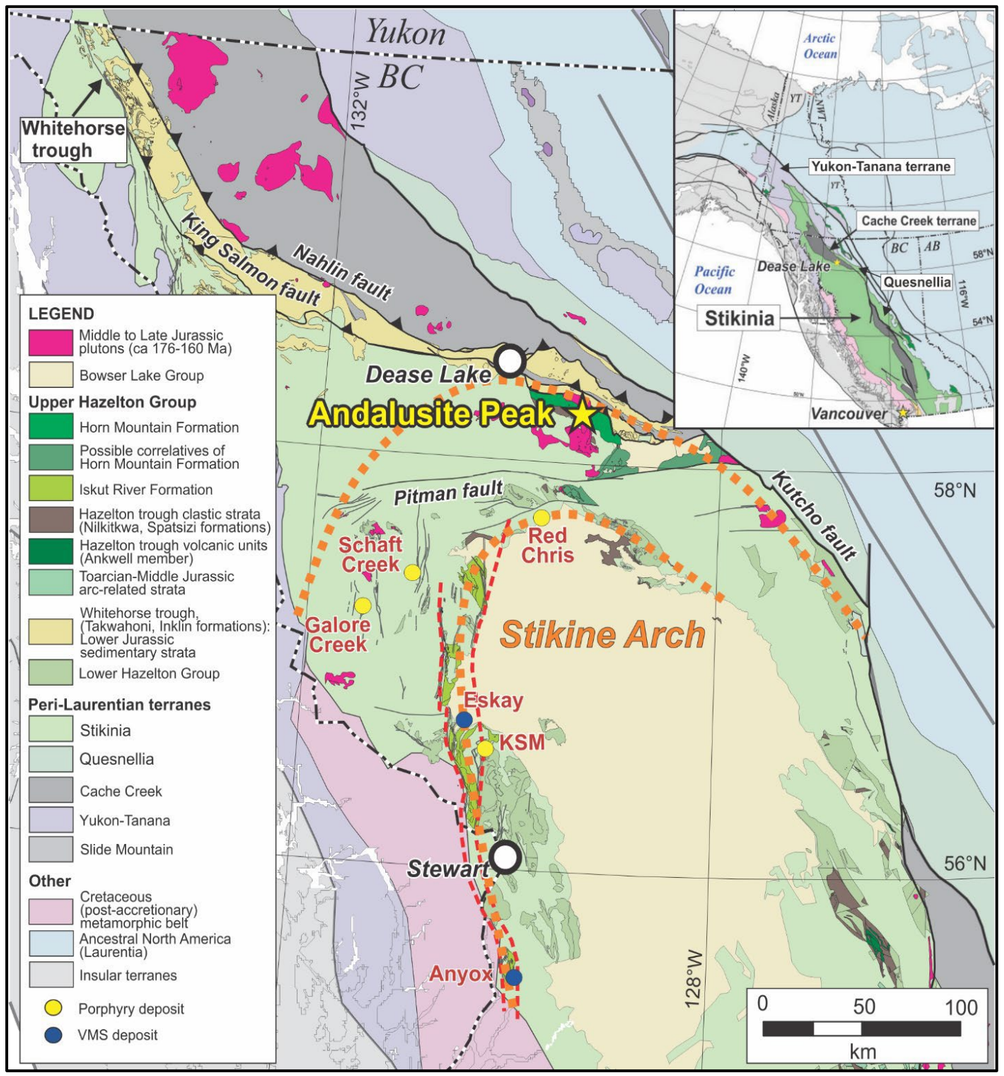
Big Creek Soil Geochemistry



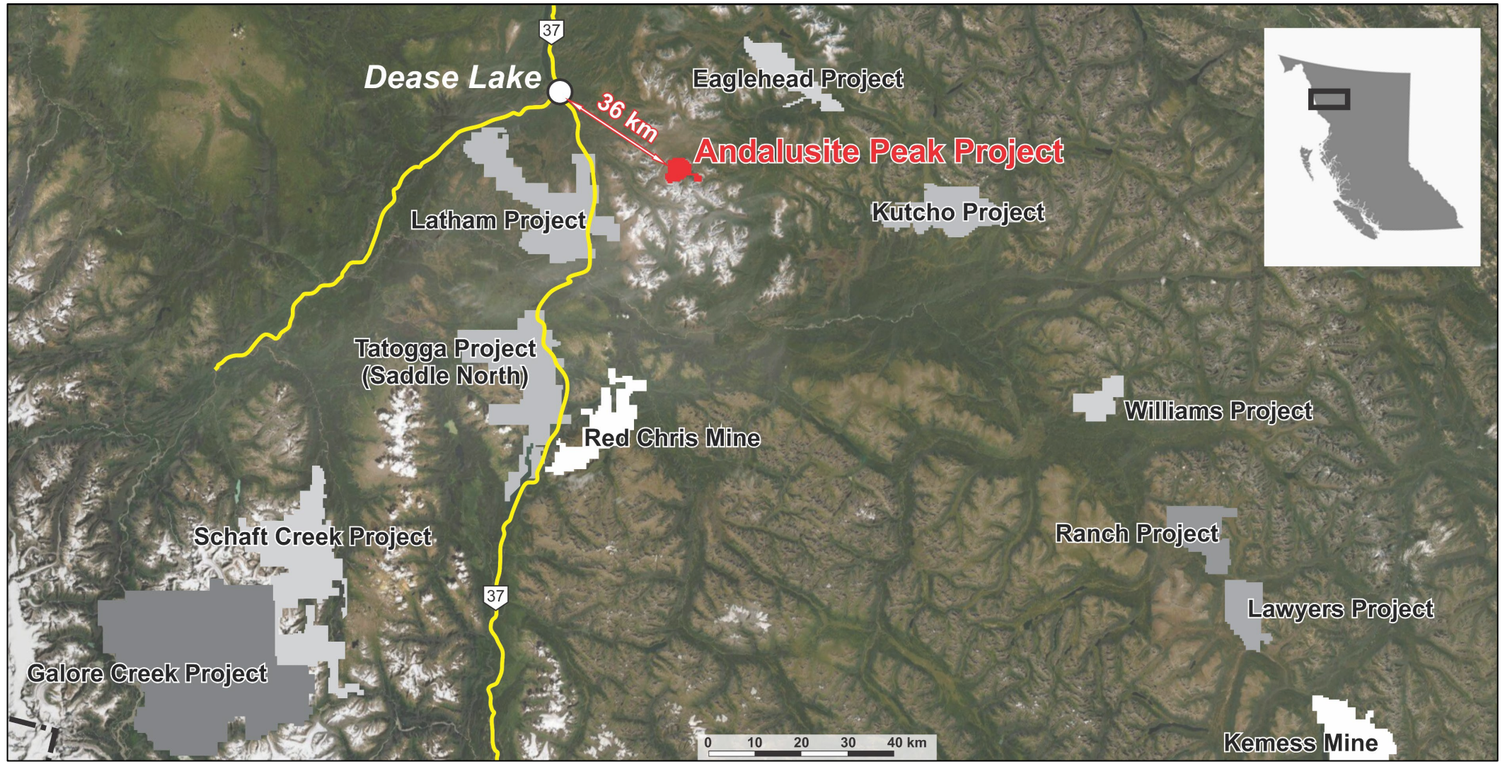
Intermediate Sulfidation (IS) Epithermal Model



Andalusite Peak – Cu-Au-Ag Porphyry (Elephant Country)

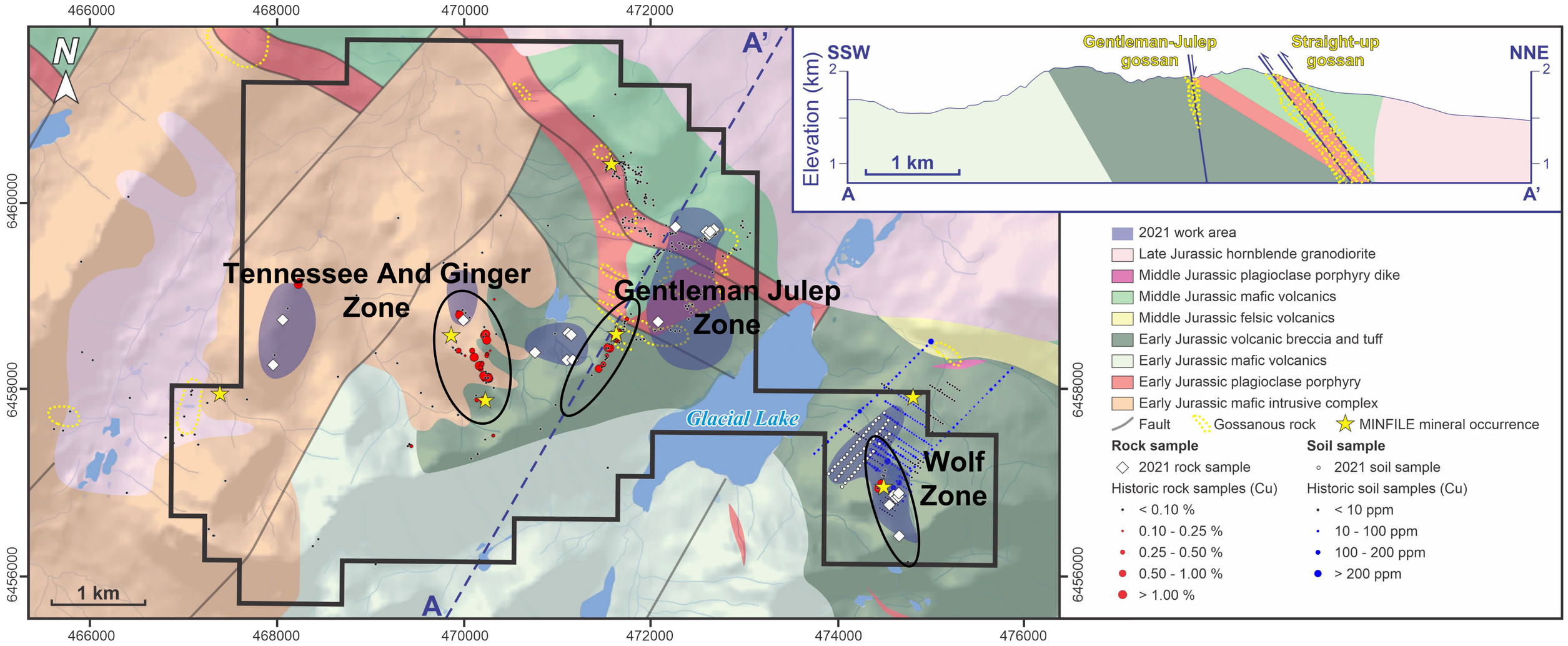


- **Cu-Au-Ag Porphyry Model**
- **Jurassic-Triassic Aged Intrusion**
- **Mineralization hosted in Favorable Volcanic units**
- **Structurally Controlled Mineralization**
- **Broad Zones of high-level lithocap Alteration**



Andalusite Peak – 2021 Sampling/Prospecting

TRIUMPH GOLD

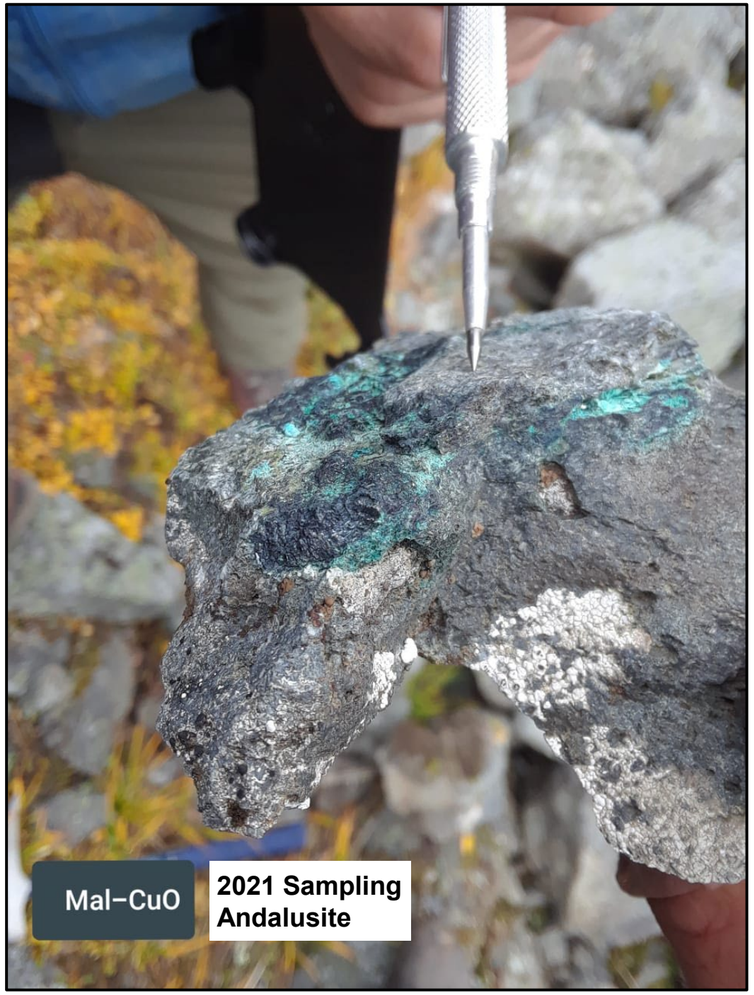


Andalusite Peak – Rock Samples

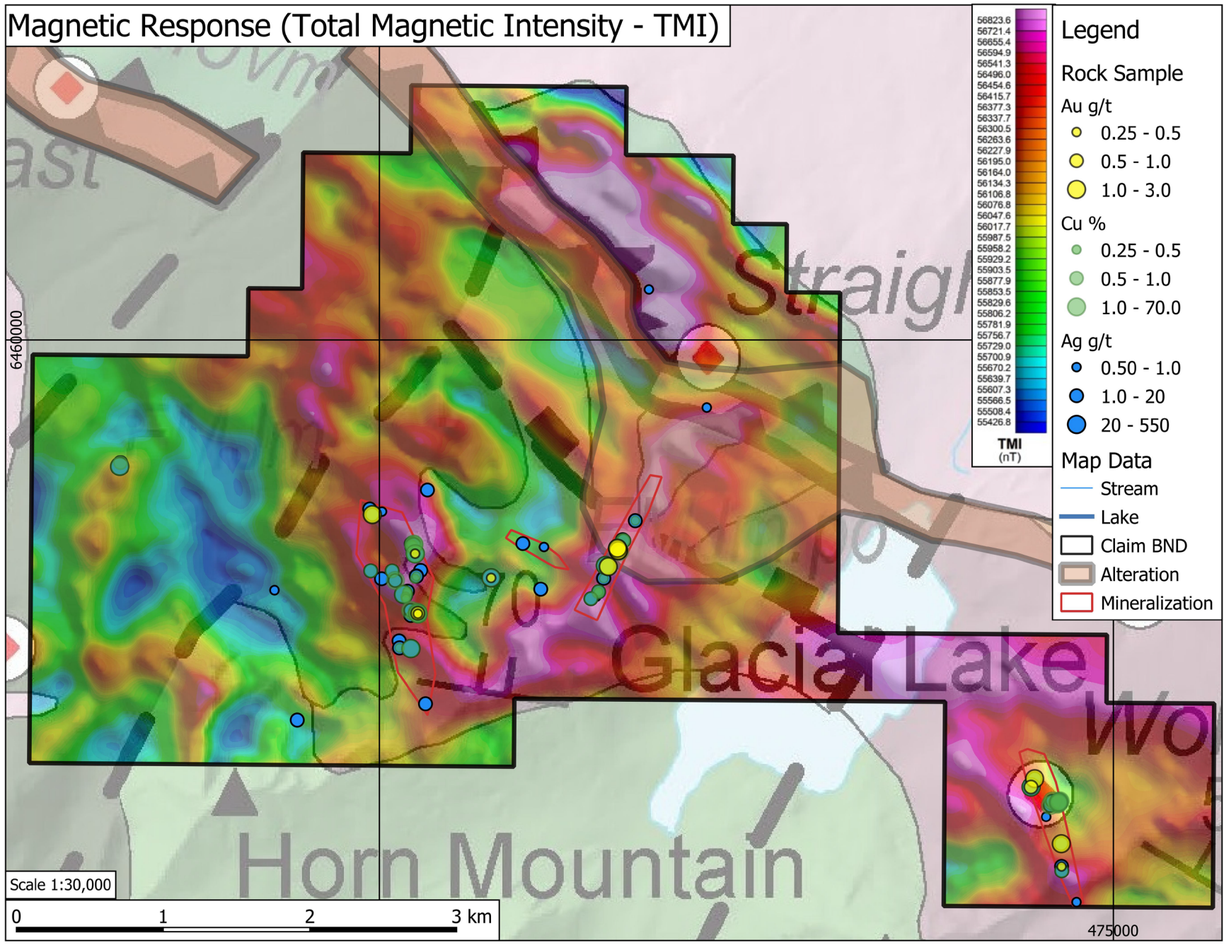
TRIUMPH GOLD

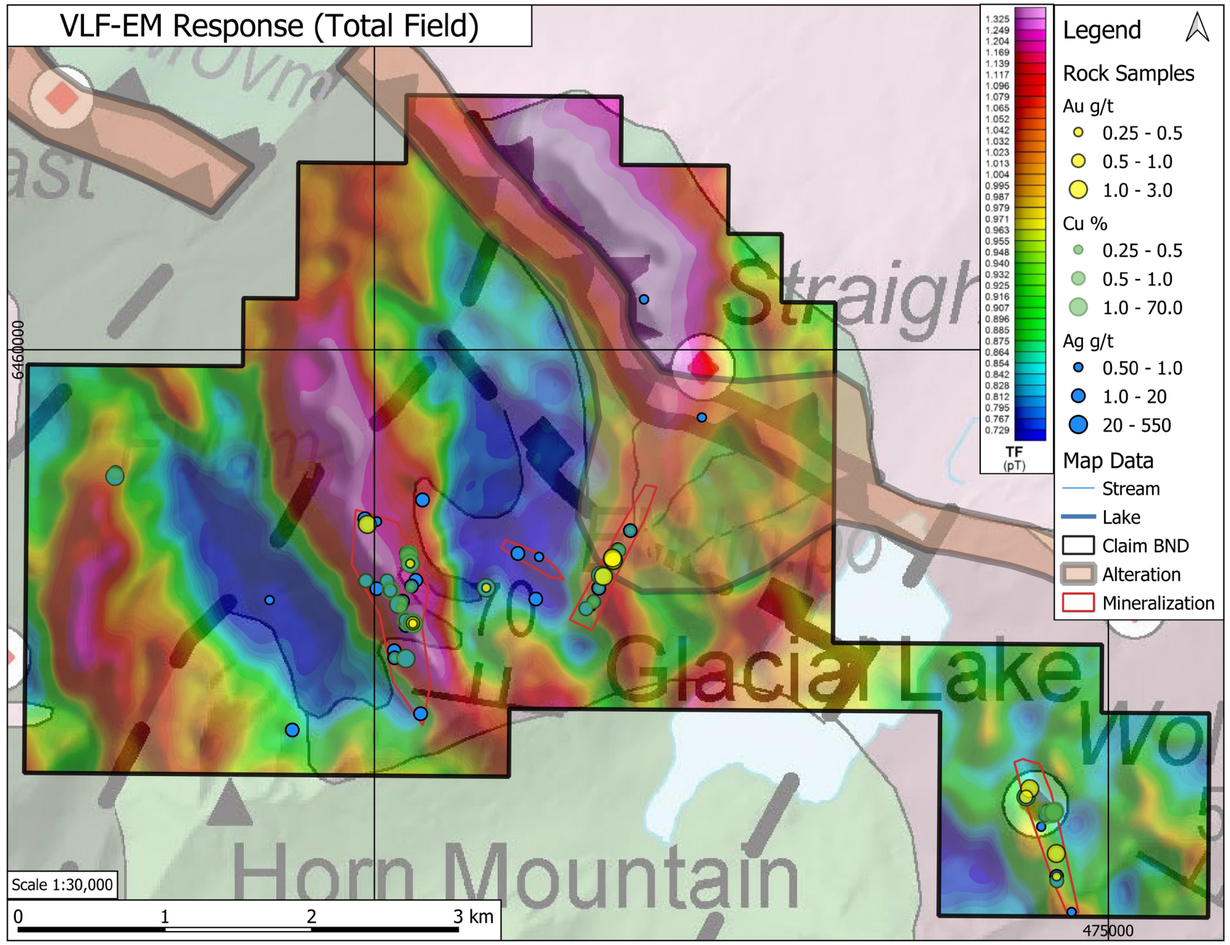






New Geophysical Survey and Mineralization Trends





Cu-Au-Ag Sample Highlights - 3 Separate Mineralized Zones

Wolf

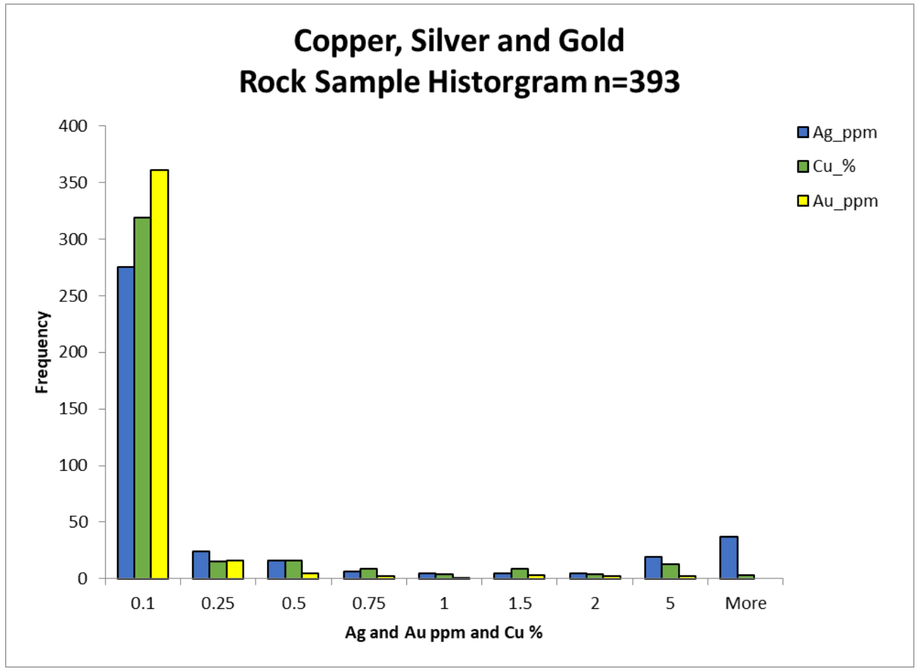
SampleID	Cu %	Au g/t	Ag g/t
C361503	5.32	0.179	32.1
C361504	3.06	0.128	6.41
C361501	2.72	0.097	10.95
C361502	2.71	0.129	14.15
40437306	2.56	0.817	64.2
C361507	1.85	0.099	6.52
C361508	1.44	0.106	2.32
C361505	1.16	0.023	0.32
C361512	0.92	0.242	3.71
40437308	0.91	1.04	15.45
C361510	0.65	1.78	5.35
C361506	0.1	0.009	0.47
C361511	0.08	0.414	3.4
C361509	0.05	0.116	0.86
40437268	0.04	0.016	0.46
40437323	0.02	0	0.922

Tennessee-And Ginger

SampleID	Cu_%	Au_ppm	Ag_ppm
40270877	68.05	0.409	526
C0003047	67	0.569	500
152277	3.04	0.23	68.9
C0003046	2.42	2.77	17
152313	2.08	0.1	18.5
C0003040	1.87	0.427	27
C0003040	1.83	0.038	25
C0003047	1.43	0.04	9
40270876	1.4	0.019	7.42
C0003046	1.3	0.179	5
100158	1.24	0.158	4.5
100159	1.15	0.235	12.1
C0003041	1.04	0.009	2
C0003046	1	0.092	6
C0003041	0.61	0.086	19
C0003047	0.52	0.044	4
40270863	0.48	0.0242	4.63
C0003046	0.39	0.089	4
152312	0.36	0.08	2.7
152276	0.33	0.05	5.8
C0003047	0.3	0.005	2
152315	0.25	0.01	2.3
100157	0.25	0.1	3.5
100160	0.25	0.034	1.9
C0003047	0.23	0.015	5
152311	0.21	0.02	2.1
40270890	0.17	0.0016	5.09
40437255	0.1	0.002	1.28

Gentlemen-Julep

SampleID	Cu %	Au g/t	Ag g/t
100152	3.33	2.845	22.1
40270851	3.02	1.27	18.25
E446454	2.72	0.09	21.1
I044403	2.25	1.84	17.3
40270852	1.8	0.74	9.2
E446453	1.14	1.18	11.2
40270882	0.81	0.03	5.03
C0003046	0.66	0.147	11
C0003046	0.61	0.085	8
100155	0.58	0.082	3.7
40437250	0.51	0.0101	5.64
100153	0.35	0.138	12.5
40270879	0.33	0.0108	0.671
100047	0.32	0.183	5.1
100151	0.25	0.089	3.5
C0003046	0.19	0.076	4
C0003046	0.17	0.04	2
40270855	0.16	0.012	1.83
E446455	0.16	0.459	2.4

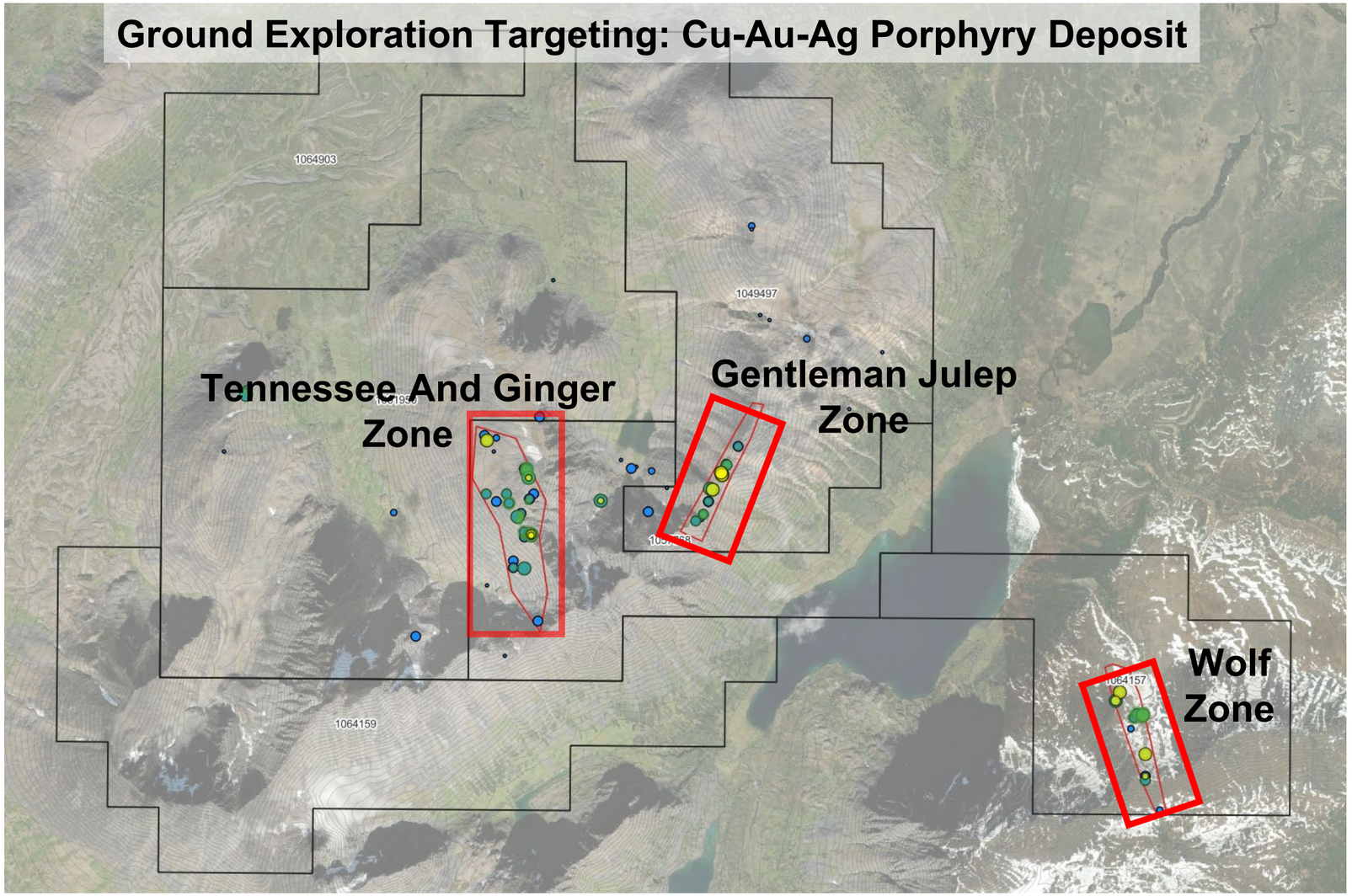


Future Work Recommendations

Year 1
- Soil Grid
- Rock Sampling
- Mapping

Year 2
- IP Survey
- Rock Sampling
- Mapping

Year 3
- Drilling



Upside Potential – Freegold Mountain

2021 Exploration Results
- Drilling expands Blue Sky and WAu Zones in the Revenue Deposit
- Drilling confirms and expands Oxide Gold at the Nucleus Deposit
- Step out drilling identifies newly discovered Orbit Zone
- Soil sampling expands multi-element anomaly at the Melissa Zone

Expansion Drilling Potential
- Nucleus is open in all directions with additional step-out satellite targets
- Nucleus satellite targets: Big Creek South Fault Zone and Orbit Zones
- Revenue expansion of Blue Sky and WAu Zones and step-out satellite targets Happy Creek and Granger Zones

Grassroots Drilling
- Melissa, Dart, Stoddart, Ridge, Goldy

Tinta Hill
- Stockpile Evaluation
- IP and Ground Magnetic Survey to extend deposit and identify additional vein zones

Expansion of IP and Ground Magnetic Geophysics Surveys
- West of Nucleus
- East of Stoddart-Melissa

Soil Geochemistry
- Seymour Creek Gossan
- East Melissa
- Nucleus and Mechanic Creek
- Revenue

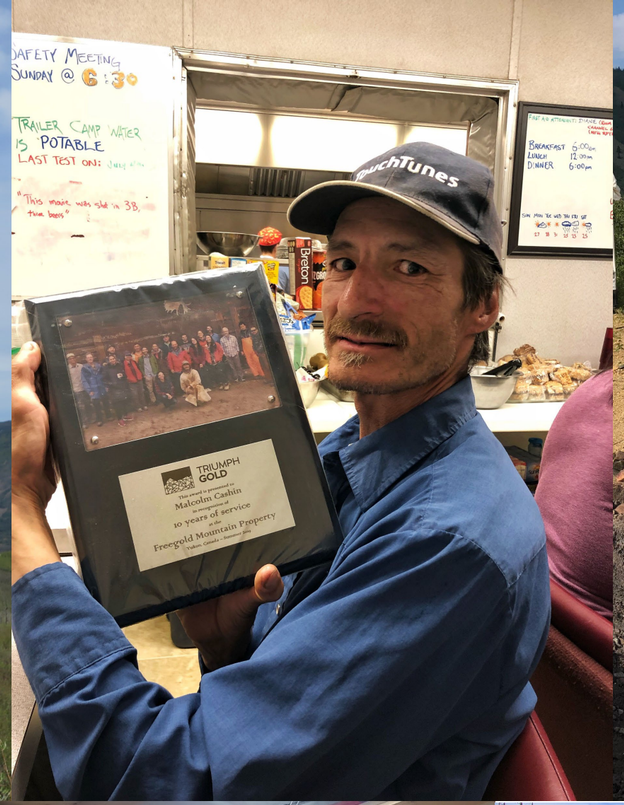
Prospecting/Rock Geochemistry:
- Nucleus, Melissa, Happy Creek, Orbit and Com







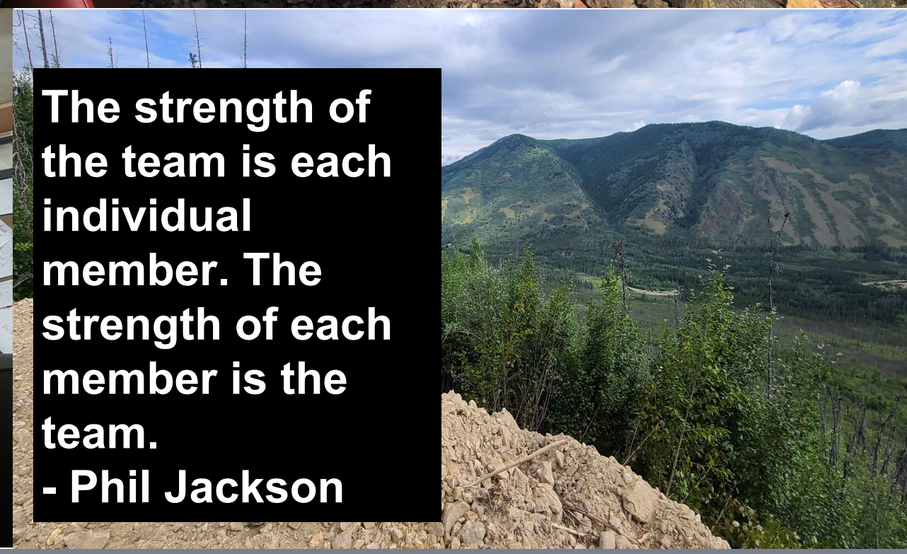












The strength of the team is each individual member. The strength of each member is the team.
- Phil Jackson



TRIUMPH GOLD

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